



CANYON HARDESTY



JULIE TARBUCK



TAI WRIGHT



COURTNEY SMITH

WELCOME

PRISM TRAINING - 2011



Wyoming
Department
of Health

Commit to your health.

INTRODUCTION TO PRISM

Wyoming Department of Health
PRISM Help Desk
307-777-7953

TRAININGS



Wyoming
Department
of Health

Commit to your health.

Today- Training A: 1pm – 3pm

- Confidentiality
- PRISM Profiles
- PRISM Field Records

Next Time- Training B:1pm – 3pm

- PRISM Interview Record
- How to link profiles
- Patient Risk



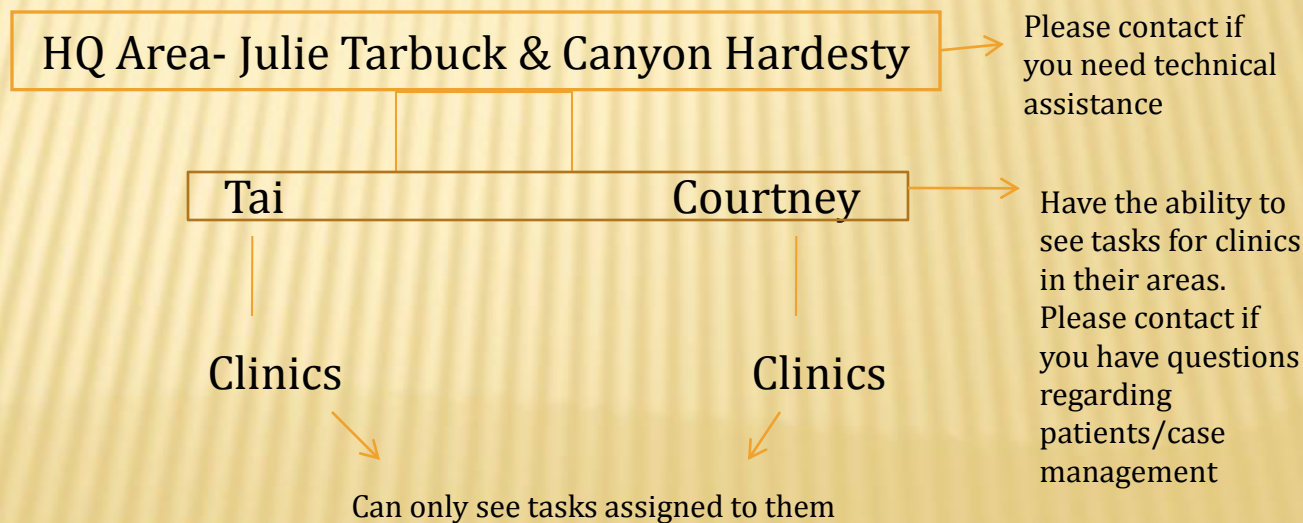
INTRODUCTION

- The PRISM data system is designed to have a single record representing a single individual and their associated reportable communicable disease episode.
- PRISM is a data system which stores communicable disease data which can be updated and analyzed as needed
- PRISM will be utilized for mandatory reporting of the following diseases:
 - Chlamydia
 - Gonorrhea
 - Syphilis
 - Hepatitis B & C (Jan, 2012)
 - LTBI (June, 2012)



INTRODUCTION

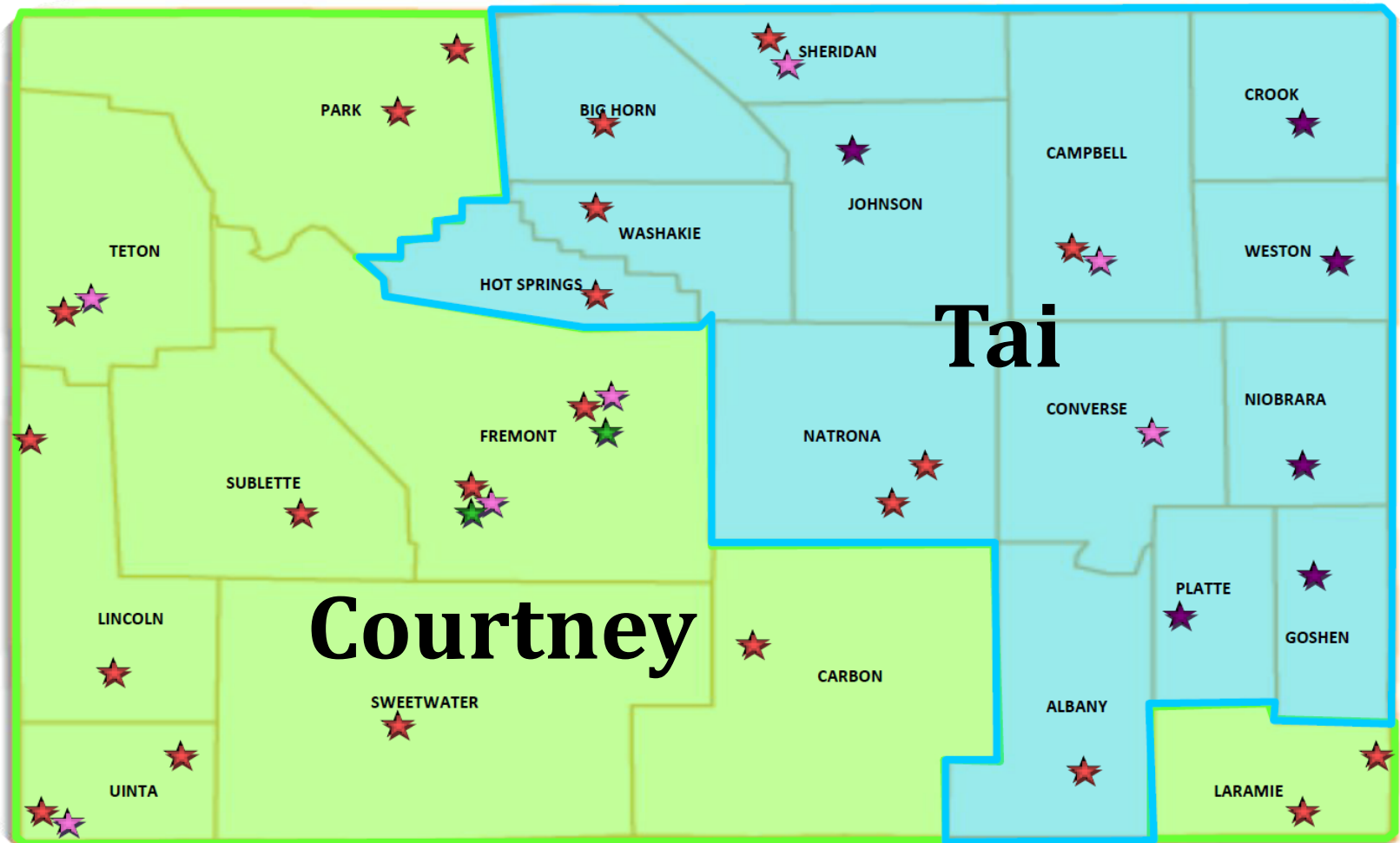
- **PRISM** allows access to the data system through a single point of user identification
- **PRISM** is built on a hierarchical basis, meaning you can do any task at your role or below.





REGIONAL BREAKDOWN

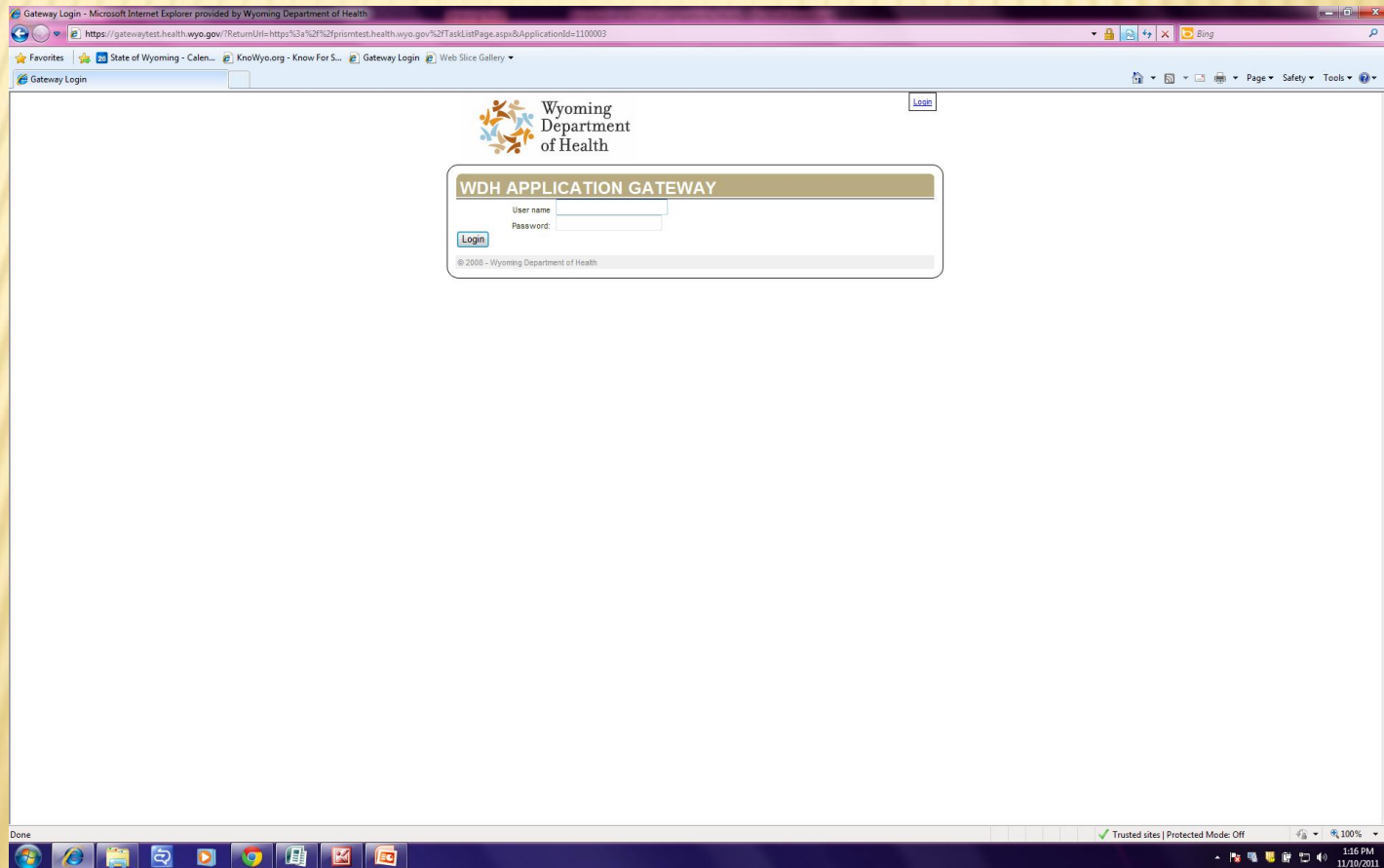
WYOMING STD/FP CLINICS ~ REGIONS



TITLE X ~ NON-TITLE X ~ ASTI CLINICS ~ IHS CLINIC

INTRODUCTION

- **PRISM** users log in securely via the internet (https) using the WDH gateway





FEATURES

- **PRISM** consists of:

- **Profiles**- Contains demographic information such as

- Address
 - Phone Number
 - Race/Ethnicity
 - Etc

- **Field Records**- Each disease episode creates a new field record which contains

- Disease information
 - Provider
 - Treatment
 - Disposition

- **Lab Records** (input by WDH staff)- Each field record includes a lab record which includes

- Disease Status
 - Test type
 - Lab information
 - Ordering Provider

- **Interviews**- Includes information regarding risks, HIV status, and ability to link profiles together



DATA ENTRY

- ✗ WHEN ENTERING INFORMATION INTO PRISM PLEASE USE ALL CAPITOL LETTERS AND AVOID PUNCTUATION EXCEPT HYPHENS IN NAMES.
- ✗ THIS WILL PREVENT PROBLEMS WITH DUPLICATION:
- ✗ EXAMPLES:
 - + CBERING VS. C'BERING VS C Bering
 - + MCFLURRY VS. McFLURRY VS. MC FLURRY



REVIEW QUESTIONS

1. What is the purpose of PRISM?
 - a. To store, analyze and manage communicable disease data
 - b. To determine appropriate treatment for STD patients
 - c. To report diseases such as influenza and salmonella
 - d. To check the communicable disease status of your friends
2. If you have technical questions or problems who do you contact?
 - a. Tai Wright
 - b. Courtney Smith
 - c. Santa Clause
 - d. Julie Tarbuck



HEALTHCARE INFORMATION 101:

PRIVACY,
CONFIDENTIALITY
& SECURITY

PRIVACY

WEBSTER'S DEFINITION:

- The quality or state of:
 - being apart from observation.
 - being free from unauthorized intrusion.

OUR DEFINITION:

- The ability and right of an individual to:
 - control the use and distribution of information that relates to him/herself.
 - hold information about him/herself in secret, free from the knowledge of others.

PRIVACY

~ WHAT DOES THAT MEAN? ~

RESPECT

- ALWAYS RESPECT THE CLIENT'S CHOICE NOT TO DISCLOSE INFORMATION HE/SHE DOES NOT FEEL COMFORTABLE REVEALING, WHICH COULD INCLUDE (BUT IS NOT LIMITED TO):
 - NAME, AGE, SEXUAL PRACTICES / ORIENTATION, PARTNER INFORMATION, RISK FACTORS / BEHAVIORS, PREVIOUS ILLNESSES AND/OR CONDITIONS...

PRIVACY

~ HOW TO AVOID A BREACH ~

AWARENESS

- TELL THE CLIENT WHY YOU ARE ASKING FOR PERSONAL INFORMATION.
 - HIPAA / SURVEILLANCE DISCLOSURE
- MAKE SURE THE CLIENT UNDERSTANDS THAT ALL INFORMATION GATHERED WILL BE HELD IN STRICT CONFIDENTIALITY.

PRIVACY

~ HOW TO AVOID A BREACH ~

ENCOURAGEMENT

- ENCOURAGE THE CLIENT BY EMPHASIZING THE BENEFITS OF DISCLOSURE (IE: PARTNER TREATMENT AND FOLLOW-UP, ACCESS TO EDUCATIONAL MATERIALS, ETC)
- ENCOURAGE THE CLIENT TO SHARE AS MUCH INFORMATION AS POSSIBLE IN ORDER TO PROVIDE THE BEST CARE AND FOLLOW-UP

PRIVACY

~ HOW TO AVOID A BREACH ~

PUT THEM AT EASE

- DO NOT BULLY, INTIMIDATE OR BELITTLE THE CLIENT IF HE/SHE CHOOSES NOT TO SHARE IMPORTANT INFORMATION OR BECAUSE OF THE INFORMATION HE/SHE SHARES.
- THE MORE COMFORTABLE A CLIENT IS WITH YOU, THE GREATER THE LIKELIHOOD THAT HE/SHE WILL OPEN UP TO YOU.

CONFIDENTIALITY

WEBSTER'S DEFINITION:

- Maintaining information whose unauthorized disclosure could be harmful to an individual.

CONFIDENTIAL:

- Marked by intimacy or willingness to confide.
- Private or Secret.

OUR DEFINITION:

- The assurance that information about an individual (the release of which could constitute an invasion or breach of PRIVACY) will not be disclosed without consent except as allowed or required by law.

CONFIDENTIALITY

~ WHAT DOES THAT MEAN? ~

ONLY AS NEEDED

- CLIENT INFORMATION SHOULD BE ACCESSED ONLY AS NEEDED OR ON A “NEED-TO-KNOW” BASIS REGARDLESS OF THE USER’S ROLES/PERMISSIONS
 - IE: A USER HAS LITTLE OR NO PROFESSIONAL REASON TO SEARCH PRISM FOR RECORDS RELATED TO A FRIEND, RELATIVE, BOYFRIEND, EX-BOYFRIEND, MOVIE STAR, MUSICIAN, ETC.
 - THIS WOULD CONSTITUTE A MIS-USE OF THE DATA SYSTEM.

CONFIDENTIALITY

~ WHAT DOES THAT MEAN? ~

SIGN AGREEMENT

- EMPLOYEES WHO ARE GRANTED ACCESS TO PRISM MUST SIGN A "USER AGREEMENT" THAT INCLUDES:
 - REVIEW OF STATE STATUTES AND REGULATIONS
 - FEDERAL REGULATIONS AND GUIDELINES
 - PENALTIES AND FINES FOR DISCLOSURE (STATE/FED)
 - EMPLOYEE SIGNATURE INDICATING UNDERSTANDING AND ADHERENCE TO THE POLICIES AND GUIDELINES

CONFIDENTIALITY

~ WHAT DOES THAT MEAN? ~

SIGN AGREEMENT

- CLINICS SHOULD HAVE IN PLACE SIGNED CONFIDENTIALITY AGREEMENTS FROM ALL EMPLOYEES WHO ACCESS PRIVATE HEALTH INFORMATION.
- SHOULD INCLUDE ORGANIZATIONAL EXPECTATION OF CONFIDENTIALITY, POLICIES, GUIDELINES, AND PENALTIES FOR MISUSE OF DATA OR UNNECESSARY DISCLOSURE.

CONFIDENTIALITY

~ WHAT DOES THAT MEAN? ~

WHAT IF... RULE

- FOLLOW THE “WHAT IF...” RULE:
 - “WHAT IF THIS WAS MY OWN PERSONAL INFORMATION?
 - HOW WOULD I CARE FOR / MAINTAIN IT?
 - WHAT KIND OF PRECAUTIONS AND MEASURES WOULD I TAKE TO KEEP IT SECURE?
- USEFUL IN DETERMINING IF A DISCLOSURE IS NECESSARY.
- USE YOUR BEST JUDGEMENT AS TO HOW MUCH INFORMATION IS REQUIRED.

CONFIDENTIALITY

~ HOW TO AVOID A BREACH ~

ACCIDENTAL DISCLOSURE

- CLIENT INFORMATION SHOULD NOT BE DISCUSSED IN PUBLIC AREAS SUCH AS :
 - BREAKROOM
 - ELEVATOR
 - HALLWAY
 - PUBLIC TRANSPORTATION
 - RESTROOM
 - ???

CONFIDENTIALITY

~ HOW TO AVOID A BREACH ~

PERSONAL DISCLOSURES

- CLIENT INFORMATION SHOULD NOT BE DISCUSSED WITH FRIENDS, FAMILY, SPIRITUAL LEADERS, COMMUNITY LEADERS, ETC.
- CLIENT INFORMATION SHOULD ONLY BE DISCUSSED WITH CO-WORKERS ON AN "AS-NEED" BASIS (WHEN THE INFORMATION IS NECESSARY TO PROVIDE THE BEST CARE AND FOLLOW-UP TO THE CLIENT).

CONFIDENTIALITY

~ HOW TO AVOID A BREACH ~

INCIDENTAL DISCLOSURE

- KEEP ALL PAPER DOCUMENTATION COVERED, FILED AND OUT OF SIGHT.
- KEEP COMPUTER MONITORS TURNED AWAY FROM HALLWAYS, WINDOWS AND OPEN DOORS.
- TREAT CLIENT INFORMATION AS IF IT WERE YOUR OWN.

SECURITY

WEBSTER'S DEFINITION:

- The quality or state of being secure.
- Free from danger, fear or anxiety.
- Measures taken to guard against espionage, sabotage, crime, attack or escape.

OUR DEFINITION:

- The mechanisms (both electronic and manual) by which the integrity and **CONFIDENTIALITY** of **PRIVATE** information is guaranteed.

SECURITY

~ WHAT DOES THAT MEAN? ~

HANDLE WITH CARE

- ALL PATIENT INFORMATION SHOULD BE HANDLED WITH CARE TO PREVENT UNNECESSARY DISCLOSURES.

SECURITY

~ WHAT DOES THAT MEAN? ~

KEEP IT CONFIDENTIAL

- ALL DATA SYSTEMS SHOULD BE EXAMINED FOR THE MOST EFFICIENT AND EFFECTIVE WAYS TO KEEP DATA CONFIDENTIAL.
- ON COMPUTERS
- WITHIN DATABASES
- ELECTRONIC DOCUMENTS
- ON LISTS
- IN LETTERS, FAXES, ETC
- HARDCOPY DOCUMENTS

SECURITY

~ WHAT DOES THAT MEAN? ~

POLICIES & PROCEDURES

- ORGANIZATIONAL CONFIDENTIALITY POLICIES AND PROCEDURES SHOULD BE IMPLEMENTED AND EVALUATED TO DETERMINE IF ALL FORMS OF PHI ARE COVERED.
- ORGANIZATIONAL CONFIDENTIALITY POLICIES AND PROCEDURES SHOULD BE RE-EVALUATED AND UPDATED ON A REGULAR SCHEDULE.

SECURITY

~ HOW TO AVOID A BREACH ~

COMPUTER MEASURES

- WHEN ACCESSING CLIENT INFORMATION BOTH USER ID AND PASSWORD SHOULD BE IN PLACE TO VERIFY THE USER'S IDENTITY AND ENSURE APPROPRIATE DISCLOSURE.
- ENCRYPTION SHOULD BE USED WHEN CLIENT INFORMATION IS BEING TRANSMITTED. (EMAIL, DATABASE, ELECTRONIC FORM).
- FIREWALLS CREATE A FILTER WHICH ASSISTS IN KEEPING DATA FROM BEING INFILTRATED. (VIRUS, HACKER, SPYWARE, ETC).
- SECURE THE INFORMATION WHEN ACCESSING/UPDATING VIA THE INTERNET (HTTPS/SSL/TLS).

SECURITY

~ HOW TO AVOID A BREACH ~

FAX MEASURES

- HAVE COMMON FAX NUMBERS PROGRAMMED INTO SPEED-DIAL TO DECREASE THE POSSIBILITY OF INFORMATION GOING TO THE WRONG NUMBER.
- USE A COVERSHEET THAT HAS A "PRIVACY NOTICE" CLEARLY PRINTED ON IT.
- CHECK FAX CONFIRMATIONS TO VERIFY CORRECT PHONE NUMBER AND THAT THE FAX WAS SUCCESSFULLY SENT, THEN REMOVE DOCUMENTS FROM THE FAX IMMEDIATELY AND RETURN TO THEIR PROPER FILE.
- KEEP FAX CONFIRMATIONS WITH DOCUMENTS SENT TO JUSTIFY DISCLOSURE IF NECESSARY

SECURITY

~ HOW TO AVOID A BREACH ~

HARDCOPY MEASURES

- KEEP ALL PAPER DOCUMENTS THAT CONTAIN PHI IN A PLACE THAT IS NOT PUBLICLY ACCESSIBLE (LOCKED OFFICE, LOCKED CABINET)
- KEEP LOOSE DOCUMENTATION, OR DOCUMENTATION THAT IS IN USE, IN A FILE FOLDER TO REDUCE THE POSSIBILITY OF INCIDENTAL DISCLOSURE FROM PERSONNEL OR OTHER CLIENTS WHO MAY COME INTO THE OFFICE/CLINIC.
- SHRED DOCUMENTATION THAT IS NO LONGER NEEDED RATHER THAN DISCARDING.

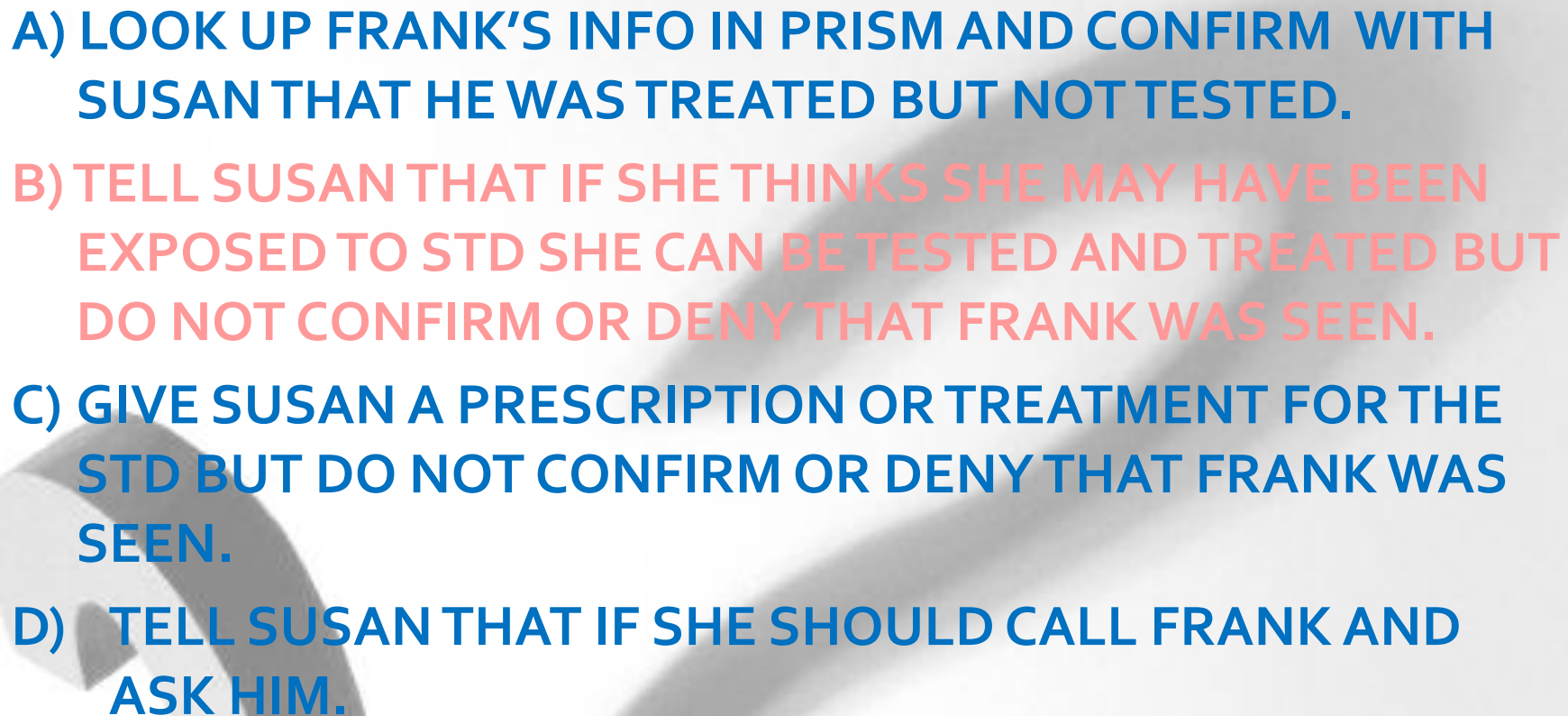
FRANK COMES INTO THE CLINIC CLAIMING THAT ONE OF HIS PARTNERS TESTED POSITIVE FOR A SEXUALLY TRANSMITTED INFECTION AND HE REQUESTS TO BE TREATED.

FRANK GIVES THE CLINICIAN HIS PARTNER'S INFORMATION TO CONFIRM THE POSITIVE WITHIN PRISM. HE IS THEN TREATED BUT NOT TESTED. HE IS ENTERED INTO PRISM AS PREVENTIVELY TREATED.

SEVERAL DAYS LATER SOMEONE NAMED SUSAN COMES INTO THE OFFICE CLAIMING TO HAVE HAD SEXUAL CONTACT WITH FRANK AND ASKING IF HE HAS BEEN SEEN OR TREATED.

WHAT DO YOU DO?



- 
- A) LOOK UP FRANK'S INFO IN PRISM AND CONFIRM WITH SUSAN THAT HE WAS TREATED BUT NOT TESTED.
- B) TELL SUSAN THAT IF SHE THINKS SHE MAY HAVE BEEN EXPOSED TO STD SHE CAN BE TESTED AND TREATED BUT DO NOT CONFIRM OR DENY THAT FRANK WAS SEEN.
- C) GIVE SUSAN A PRESCRIPTION OR TREATMENT FOR THE STD BUT DO NOT CONFIRM OR DENY THAT FRANK WAS SEEN.
- D) TELL SUSAN THAT IF SHE SHOULD CALL FRANK AND ASK HIM.

WHICH PRINCIPLE IS BEING DEMONSTRATED IN THIS EXAMPLE?

~ PRIVACY

~ CONFIDENTIALITY

~ SECURITY

~ ALL OF THE ABOVE

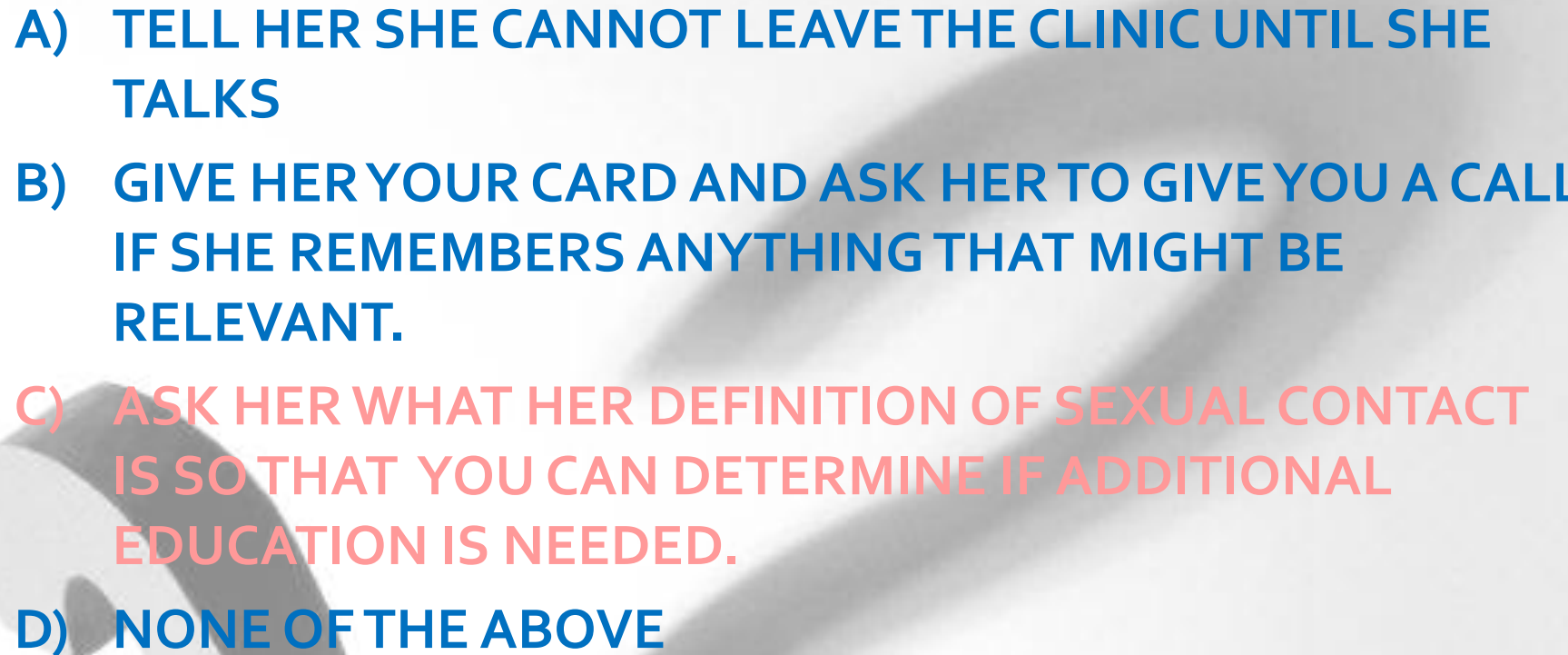
SALLY HAS PRESENTED ON NUMEROUS OCCASIONS OVER THE PAST YEAR WITH RECURRENT SEXUALLY TRANSMITTED INFECTIONS.

BASED ON THE NOTES IN PRISM, SHE HAS REPEATEDLY STATED THAT SHE HAS NOT HAD ANY SEXUAL CONTACT IN SEVERAL YEARS. MOST RECENTLY SHE PRESENTED WITH A LESION CONSISTENT WITH PRIMARY SYPHILIS.

SHE AGAIN STATES SHE HAS NOT HAD SEX WITH ANYONE IN OVER A YEAR.

WHAT DO YOU DO?



- 
- A) TELL HER SHE CANNOT LEAVE THE CLINIC UNTIL SHE TALKS
 - B) GIVE HER YOUR CARD AND ASK HER TO GIVE YOU A CALL IF SHE REMEMBERS ANYTHING THAT MIGHT BE RELEVANT.
 - C) ASK HER WHAT HER DEFINITION OF SEXUAL CONTACT IS SO THAT YOU CAN DETERMINE IF ADDITIONAL EDUCATION IS NEEDED.
 - D) NONE OF THE ABOVE

WHICH PRINCIPLE IS BEING DEMONSTRATED IN THIS EXAMPLE?

~ PRIVACY

~ CONFIDENTIALITY

~ SECURITY

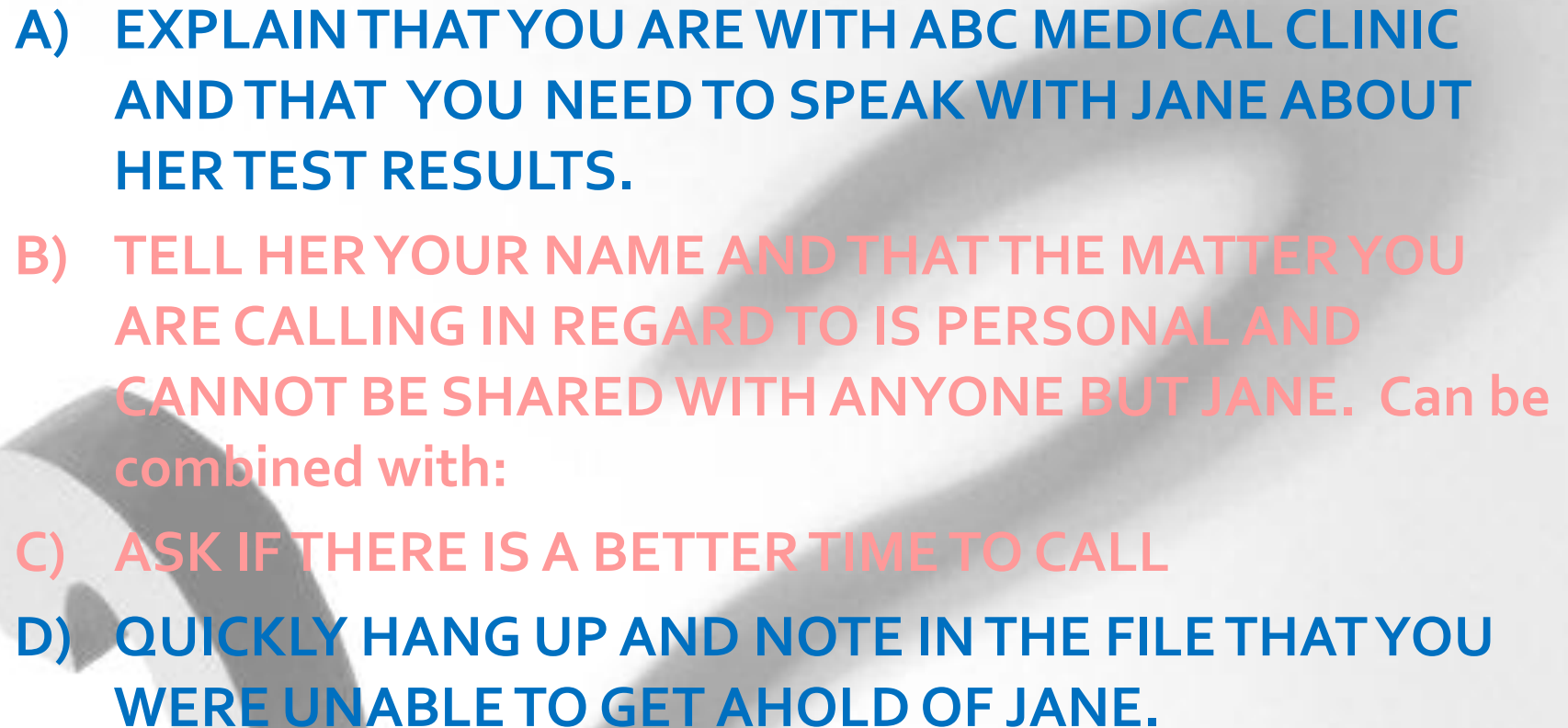
~ ALL OF THE ABOVE

JANE IS A 14-YEAR-OLD FEMALE WHO CAME INTO THE DOCTOR'S OFFICE FOR SCREENING. HER TEST CAME BACK POSITIVE FOR A SEXUALLY TRANSMITTED INFECTION AND HER PRISM FIELD RECORD WAS ASSIGNED TO YOUR CLINIC FOR FOLLOW-UP.

WHEN YOU CALL THE PHONE NUMBER IN PRISM TO INFORM HER OF THE TEST RESULTS, JANE'S MOTHER ANSWERS THE PHONE AND INSISTS YOU TELL HER WHO YOU ARE AND WHY YOU ARE CALLING.

WHAT DO YOU DO?



- 
- A) EXPLAIN THAT YOU ARE WITH ABC MEDICAL CLINIC AND THAT YOU NEED TO SPEAK WITH JANE ABOUT HER TEST RESULTS.
 - B) TELL HER YOUR NAME AND THAT THE MATTER YOU ARE CALLING IN REGARD TO IS PERSONAL AND CANNOT BE SHARED WITH ANYONE BUT JANE. Can be combined with:
 - C) ASK IF THERE IS A BETTER TIME TO CALL
 - D) QUICKLY HANG UP AND NOTE IN THE FILE THAT YOU WERE UNABLE TO GET A HOLD OF JANE.

WHICH PRINCIPLE IS BEING DEMONSTRATED IN THIS EXAMPLE?

~ PRIVACY

~ CONFIDENTIALITY

~ SECURITY

~ ALL OF THE ABOVE

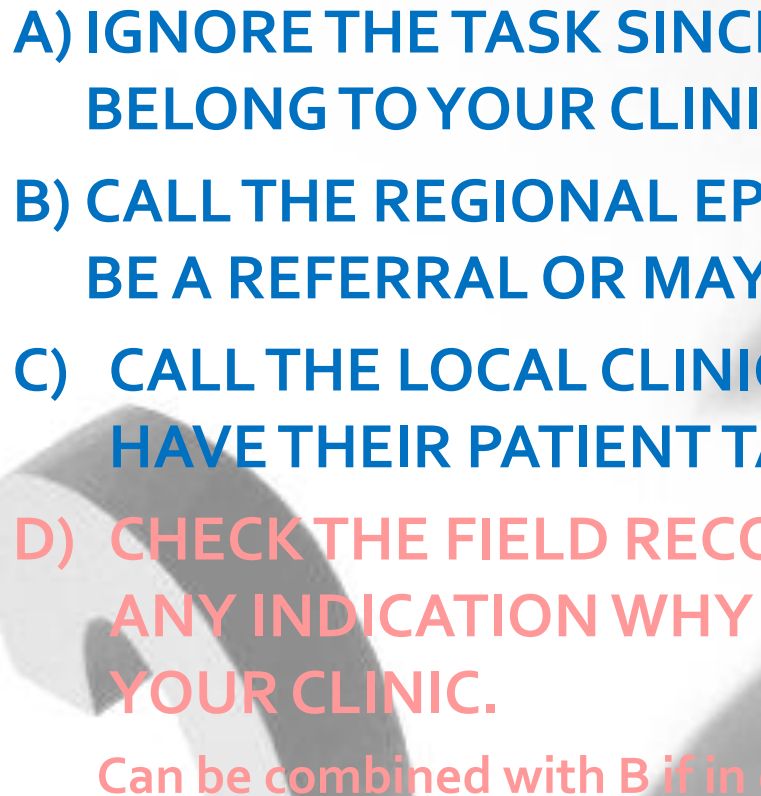
ONE DAY WHILE CHECKING THE PRISM TASK LIST, YOU NOTICE AN INCOMING FIELD RECORD FOR A PATIENT WHO'S NAME YOU DO NOT RECOGNIZE AS HAVING BEEN SEEN AT YOUR CLINIC.

YOU CHECK YOUR PHYSICAL RECORDS BUT DO NOT FIND THE PATIENT LISTED.

YOU OPEN THE FIELD RECORD AND SEE THAT THE PATIENT WAS SEEN AT ANOTHER LOCAL CLINIC.

WHAT DO YOU DO?



- 
- A) IGNORE THE TASK SINCE IT OBVIOUSLY DOES NOT BELONG TO YOUR CLINIC
- B) CALL THE REGIONAL EPI FOR YOUR AREA (THIS COULD BE A REFERRAL OR MAYBE WAS MISTAKENLY ASSIGNED)
- C) CALL THE LOCAL CLINIC TO LET THEM KNOW THAT YOU HAVE THEIR PATIENT TASK.
- D) CHECK THE FIELD RECORD NOTES TO SEE IF THERE IS ANY INDICATION WHY THE RECORD WAS ASSIGNED TO YOUR CLINIC.
- Can be combined with B if in doubt.

WHICH PRINCIPLE IS BEING DEMONSTRATED IN THIS EXAMPLE?

~ PRIVACY

~ CONFIDENTIALITY

~ SECURITY

~ ALL OF THE ABOVE

QUESTIONS

COMMENTS

THOUGHTS



RESOURCES

- Health Insurance Portability Act of 1996 (HIPAA) Privacy Rule, ARRA/HITECH
- Patient Safety and Quality Improvement Act of 2005 (PSQIA) Patient Safety Rule
- CDC Technical Guidance for HIV/AIDS Surveillance Programs: Volume III: Security and Confidentiality Guidelines
- CRS Report for Congress: Internet: An Overview of key Technology Policy Issues Affecting its Use and Growth
- CRS Report for Congress: Electronic Personal Health Records
- Ama-assn.org/amednews/2008/07/14/gvsb0714.htm
- Martindale.com/criminal-law/article_krieg-devault-llp_953678.htm

RESOURCES

- Stimmel, Stimmel & Smith Law Office: Security and Confidentiality in the World of E-Mail and the Internet: A Legal Analysis www.stimmel-law.com
- Annals of Internal Medicine: Maintaining the Confidentiality of Medical Records Shared over the Internet/World Wide Web www.annals.org
- Internet Confidentiality and Privacy www.livinginternet.com
- www.patientprivacyrights.org
- www.hhs.gov/ocr/privacy/index.html
- American Medical Association Article: Patient Confidentiality www.ama-assn.org/ama/pub/physician-resources/legal-topics/patient-physician-relationship-topics/patient-confidentiality.shtml

PROFILE OPERATIONS

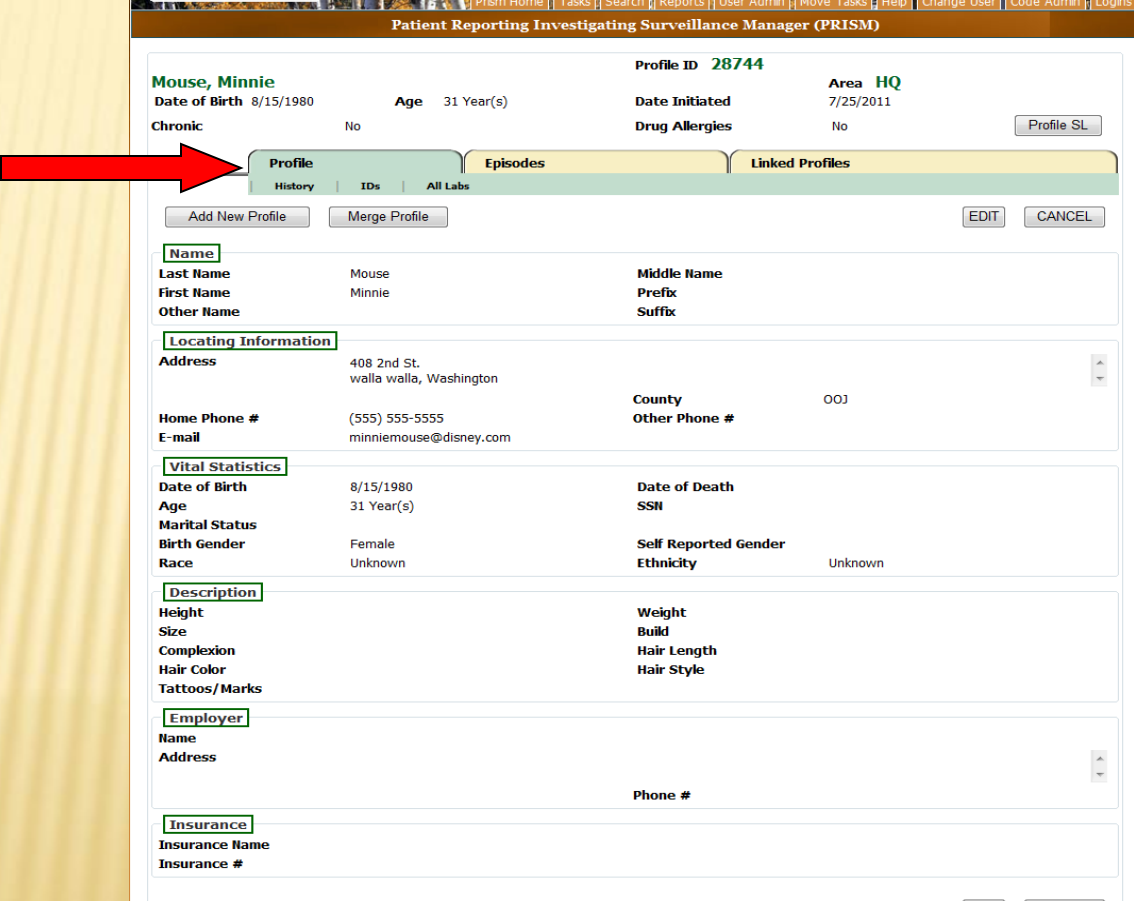
Wyoming Department of Health
STD Program
307-777-8939

INTRODUCTION

Sexually Transmitted Diseases (STDs) are passed between people in a variety of ways. As such, the PRISM system is designed to have a single record representing a single individual.

In PRISM, this record is called the **PROFILE**

The **PROFILE** contains identifying information about the individual



The screenshot displays the PRISM web application interface. At the top, a navigation bar includes links for Home, Tasks, Search, Reports, User Admin, Move Tasks, Help, Change User, Code Admin, and Logins. The main header reads "Patient Reporting Investigating Surveillance Manager (PRISM)".

The profile for "Mouse, Minnie" is shown with the following details:

- Profile ID:** 28744
- Area:** HQ
- Date of Birth:** 8/15/1980
- Age:** 31 Year(s)
- Date Initiated:** 7/25/2011
- Chronic:** No
- Drug Allergies:** No

A red arrow points to the "Profile" tab, which is highlighted. Other tabs include "History", "IDs", "All Labs", "Episodes", and "Linked Profiles". Below the tabs are buttons for "Add New Profile", "Merge Profile", "EDIT", and "CANCEL".

The profile form contains several sections:

- Name:** Last Name (Mouse), First Name (Minnie), Middle Name, Prefix, Suffix, Other Name.
- Locating Information:** Address (408 2nd St. walla walla, Washington), County (OOJ), Home Phone # ((555) 555-5555), E-mail (minniemouse@disney.com), Other Phone #.
- Vital Statistics:** Date of Birth (8/15/1980), Age (31 Year(s)), Date of Death, SSN, Marital Status, Birth Gender (Female), Race (Unknown), Self Reported Gender, Ethnicity (Unknown).
- Description:** Height, Size, Complexion, Hair Color, Tattoos/Marks, Weight, Build, Hair Length, Hair Style.
- Employer:** Name, Address, Phone #.
- Insurance:** Insurance Name, Insurance #.

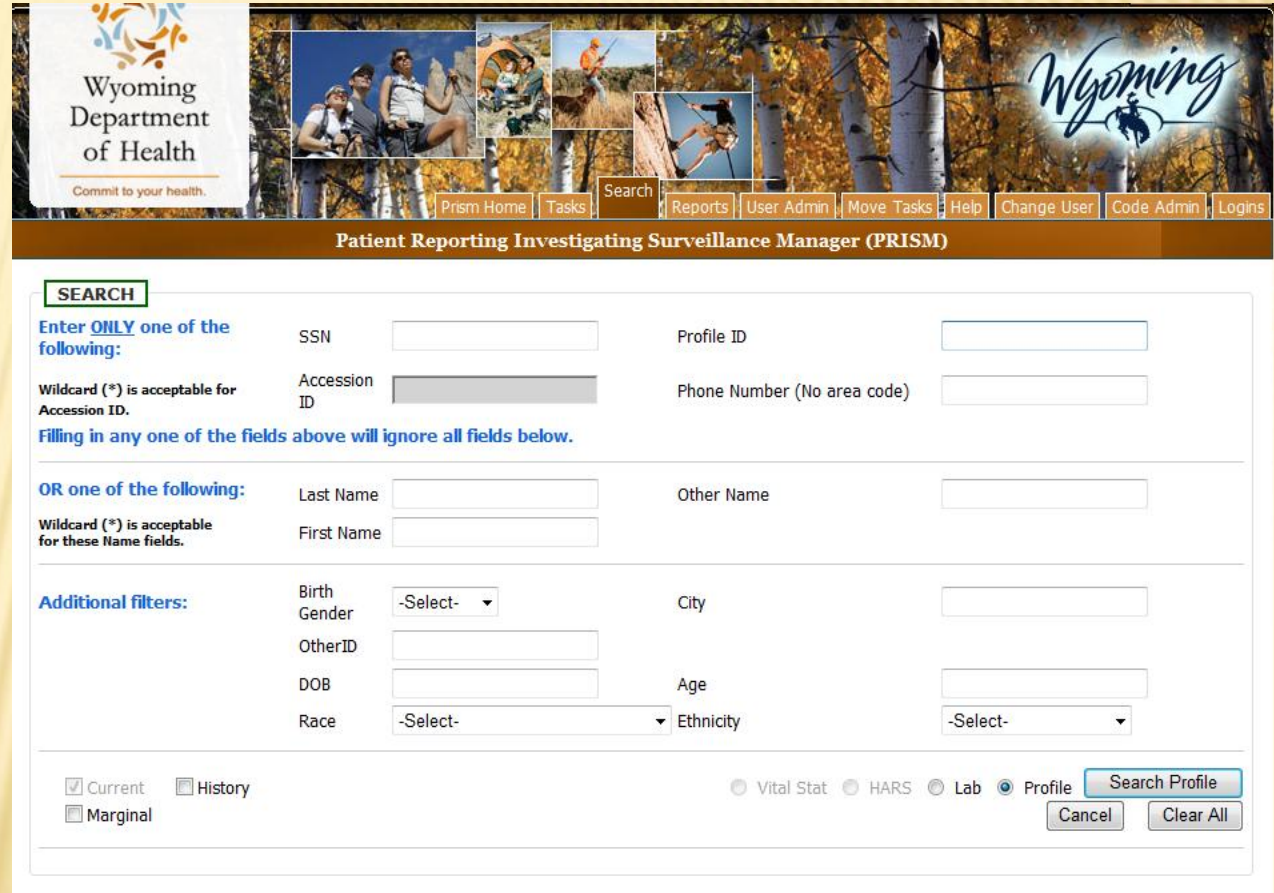
At the bottom right, there are "EDIT" and "CANCEL" buttons.

SEARCH PROFILE

The first thing the User does is to search for an existing Profile.

Use the wild card * in the name fields for all searches.

The Accession Id is found on a lab result and is used by the lab to identify a specimen. Searching this field will return lab records only.

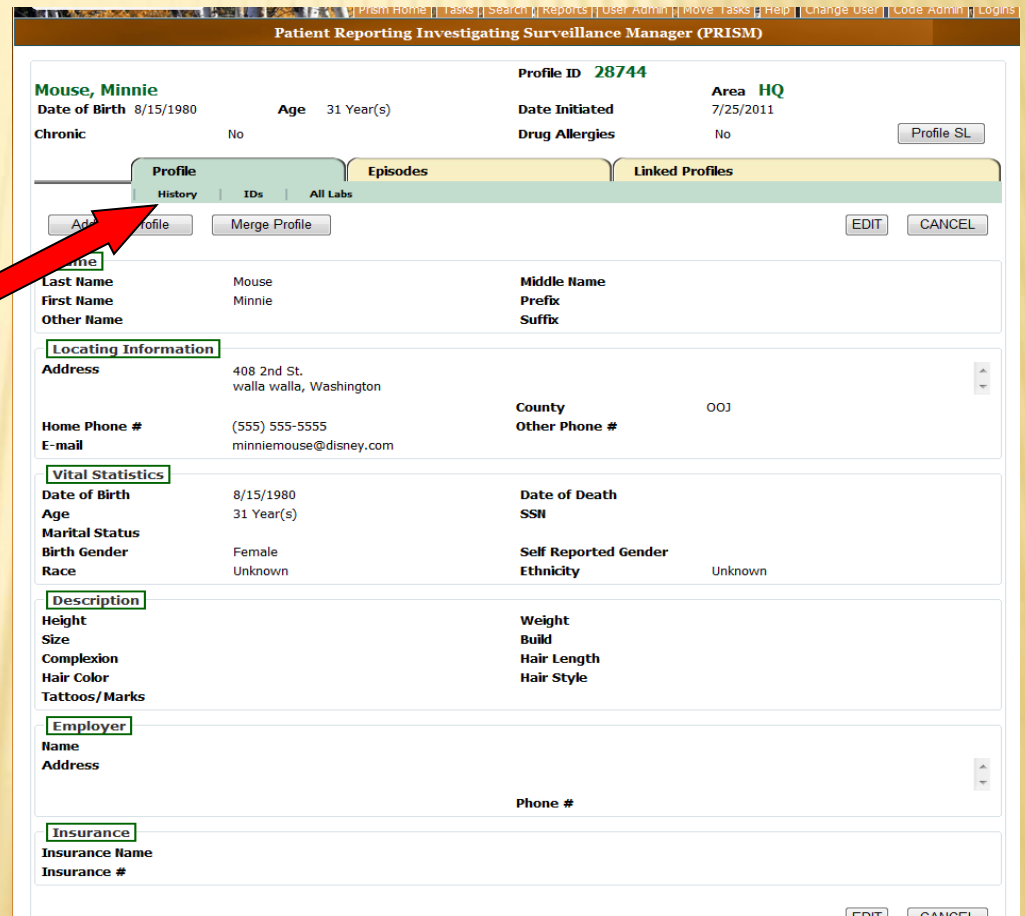


Entering the **PROFILE ID** results in a search for the specific record. No other fields in the Search screen are necessary. (Clear All first)

SEARCH RESULTS

Clicking on the link in the results shows the Profile record.

The Profile history includes changes made to the data fields, when the change was made and by whom.



Patient Reporting Investigating Surveillance Manager (PRISM)

Mouse, Minnie Profile ID **28744** Area **HQ**
Date of Birth 8/15/1980 Age 31 Year(s) Date Initiated 7/25/2011
Chronic No Drug Allergies No [Profile SL](#)

Profile **Episodes** **Linked Profiles**
[History](#) [IDs](#) [All Labs](#)

[Add Profile](#) [Merge Profile](#) [EDIT](#) [CANCEL](#)

Profile Information
Last Name Mouse Middle Name
First Name Minnie Prefix
Other Name Suffix

Locating Information
Address 408 2nd St.
walla walla, Washington
County OOJ
Home Phone # (555) 555-5555
E-mail minniemouse@disney.com
Other Phone #

Vital Statistics
Date of Birth 8/15/1980 Date of Death
Age 31 Year(s) SSN
Marital Status
Birth Gender Female Self Reported Gender
Race Unknown Ethnicity Unknown

Description
Height
Size
Complexion
Hair Color
Tattoos/Marks
Weight
Build
Hair Length
Hair Style

Employer
Name
Address
Phone #

Insurance
Insurance Name
Insurance #

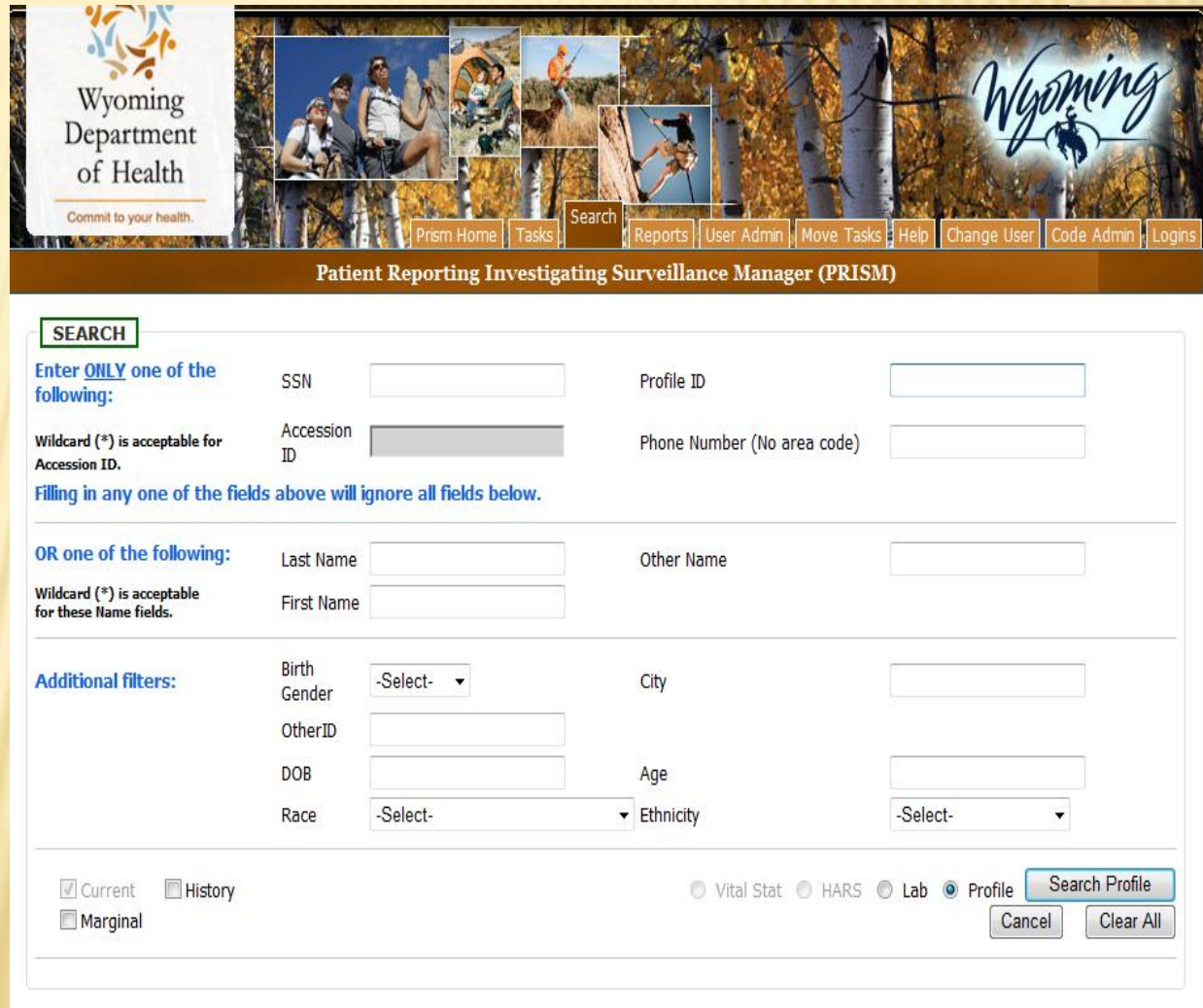
[EDIT](#) [CANCEL](#)

SEARCH PROFILE

There are controls on the Search Page to manage the search operation.

- **Search** – Initiates the search using the criteria entered.
- **Cancel** – This stops the Search and opens the Home Page
- **Clear All** – This clears out the search fields to begin a new search

Unless you clear the data fields, returning to the search page repopulates those fields used in the last search



The screenshot shows the Wyoming Department of Health PRISM (Patient Reporting Investigating Surveillance Manager) search interface. The header includes the Wyoming Department of Health logo and the tagline "Commit to your health." Below the header is a navigation bar with links: Prism Home, Tasks, Search, Reports, User Admin, Move Tasks, Help, Change User, Code Admin, and Logins. The main title is "Patient Reporting Investigating Surveillance Manager (PRISM)".

The search section is titled "SEARCH" and contains the following fields and controls:

- Enter ONLY one of the following:**
 - SSN:
 - Profile ID:
 - Wildcard (*) is acceptable for Accession ID:
 - Accession ID:
 - Phone Number (No area code):
- Filling in any one of the fields above will ignore all fields below.**
- OR one of the following:**
 - Last Name:
 - Other Name:
 - First Name:
- Wildcard (*) is acceptable for these Name fields.**
- Additional filters:**
 - Birth:
 - Gender:
 - OtherID:
 - DOB:
 - Race:
 - City:
 - Age:
 - Ethnicity:

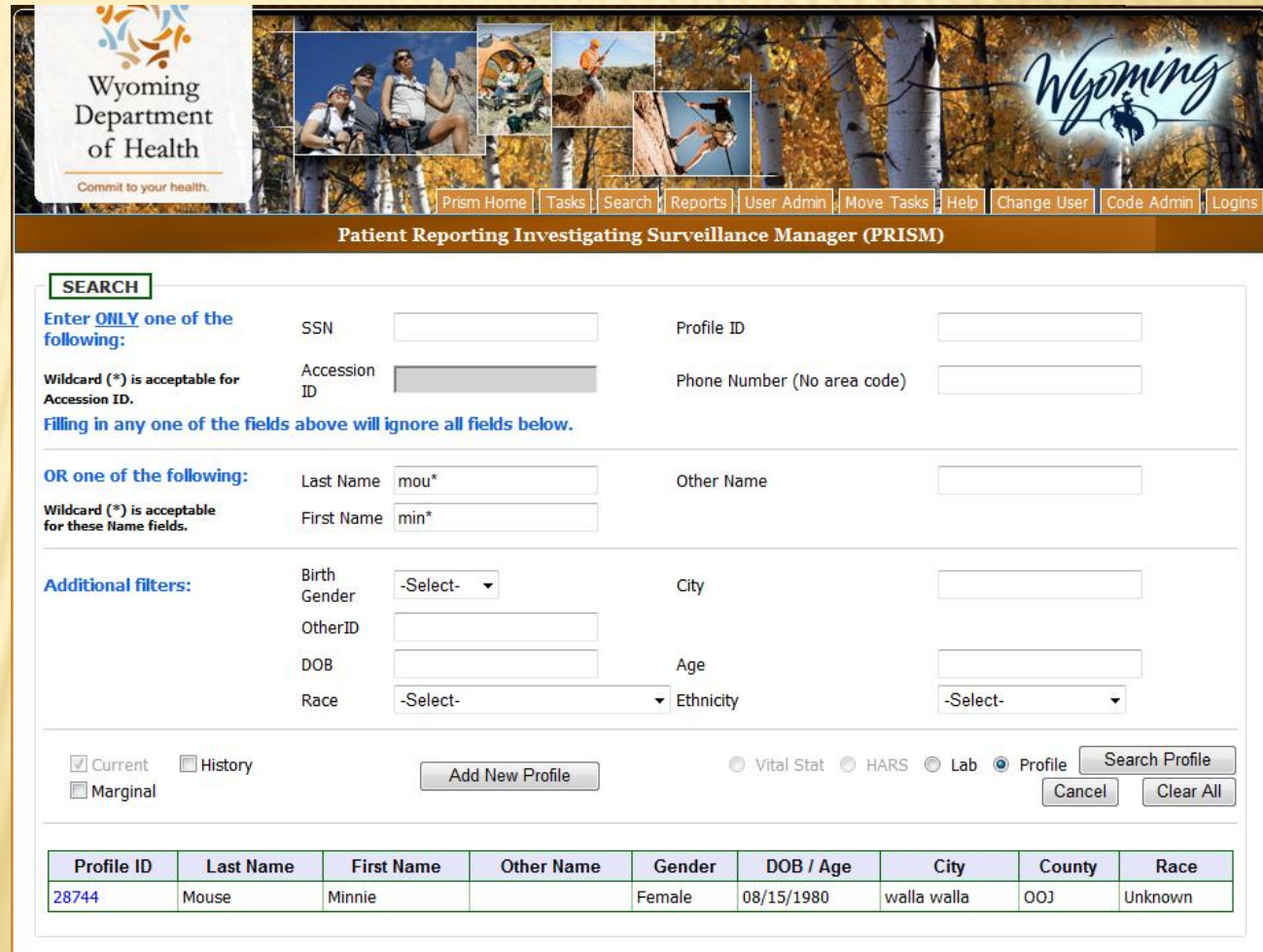
At the bottom, there are checkboxes for "Current", "History", and "Marginal". On the right, there are radio buttons for "Vital Stat", "HARS", "Lab", and "Profile" (which is selected). A "Search Profile" button is next to the "Profile" radio button. Below these are "Cancel" and "Clear All" buttons.

SEARCH RESULTS

Filters control how the search is done. Here is one looking for individuals whose first name begins with *min* and last name begins with *mou*.

*The * is a wildcard.*

Unless you clear the data fields, returning to the search page repopulates those fields used in the last search. You may add filters as you wish



The screenshot shows the PRISM (Patient Reporting Investigating Surveillance Manager) search interface. At the top is a banner with the Wyoming Department of Health logo and a collage of outdoor photos. Below the banner is a navigation bar with links: Prism Home, Tasks, Search, Reports, User Admin, Move Tasks, Help, Change User, Code Admin, and Logins. The main section is titled "Patient Reporting Investigating Surveillance Manager (PRISM)".

SEARCH

Enter ONLY one of the following:

Wildcard (*) is acceptable for Accession ID.

Filling in any one of the fields above will ignore all fields below.

OR one of the following:

Wildcard (*) is acceptable for these Name fields.

Additional filters:

☒ Current ☐ History ☐ Marginal

☐ Vital Stat ☐ HARS ☐ Lab ☒ Profile

Profile ID	Last Name	First Name	Other Name	Gender	DOB / Age	City	County	Race
28744	Mouse	Minnie		Female	08/15/1980	walla walla	OOJ	Unknown

VIEW PROFILE

When a Profile opens, the name and other identifying information is displayed at the top.

Once opened, there are controls on the **PROFILE Details** page.

- **IDs** – These identifiers can be things such as driver licenses, inmate or school ID, etc.
- **History** – This displays the old and new contents of a field and information about who changed it and when
- **Episodes** – This displays a list of Field Records detailing the medical history
- **Linked Profiles** – This displays any Profiles linked to this one.
- **Edit** – This opens the Profile for updating.
- **Cancel** – Returns to Search

Patient Reporting Investigating Surveillance Manager (PRISM)

Mouse, Minnie Profile ID 28744 Area HQ

Date of Birth 8/15/1980 Age 31 Year(s) Date Initiated 7/25/2011

Chronic No Drug Allergies No Profile SL

Profile **Episodes** **Linked Profiles**

History IDs All Labs

Add New Profile Merge Profile EDIT CANCEL

Name

Last Name Mouse Middle Name

First Name Minnie Prefix

Other Name Suffix

Locating Information

Address 408 2nd St.
walla walla, Washington

Home Phone # (555) 555-5555 County 003

E-mail minniemouse@disney.com Other Phone #

Vital Statistics

Date of Birth 8/15/1980 Date of Death

Age 31 Year(s) SSN

Marital Status

Birth Gender Female Self Reported Gender

Race Unknown Ethnicity Unknown

Description

Height

Size

Complexion

Hair Color

Tattoos/Marks

Weight

Build

Hair Length

Hair Style

Employer

Name

Address

Phone #

Insurance

Insurance Name

Insurance #

EDIT CANCEL

EDIT PROFILE

Update – This saves the changes to the Profile and displays the Details Page

Cancel – This discards the changes and returns to the Profile Details page

Notes – This space is for free text notes used to communicate other information. This communication is saved in the profile and will be visible to all users.

These notes should pertain to the person's location/demo not the patient's disease/episode

Profile ID **28744**
Area **HQ**

UPDATE
CANCEL

Name

Enter at least one of the following*:

Last Name*
Mouse

First Name*
Minnie

Other Name*

Middle Name

Prefix
-Select-

Suffix
-Select-

Locating Information

The following fields * are required:

Address 1
408 2nd St.

Address 2

State*
Washington

County*
OOJ

City*
walla walla

Zip Code

Verify Address

Home Phone #
555 - 555 - 5555

Other Phone #
- - x

E-mail
minniemouse@disney.com

Vital Statistics

Enter one of the following * Date of Birth, Age or SSN:

Date of Birth (mm/dd/yyyy)*
8/15/1980

Age*
31
Year(s)

Date of Death (mm/dd/yyyy)

SSN*
mm/dd/yyyy

The following fields * are required:

Birth Gender*
Female

Race*
Unknown

Marital Status
-Select-

Self Reported Gender
-Select-

Ethnicity*
Unknown

Description

Height
Feet
Inch(es)

Size
-Select-

Complexion
-Select-

Hair Color
-Select-

Weight
Pounds(lbs)
Ounces(oz)

Build
-Select-

Hair Length
-Select-

Hair Style
-Select-

Tattoos/Marks

Employer

Name

Address 1

Address 2

State
-Select-

City

Zip Code

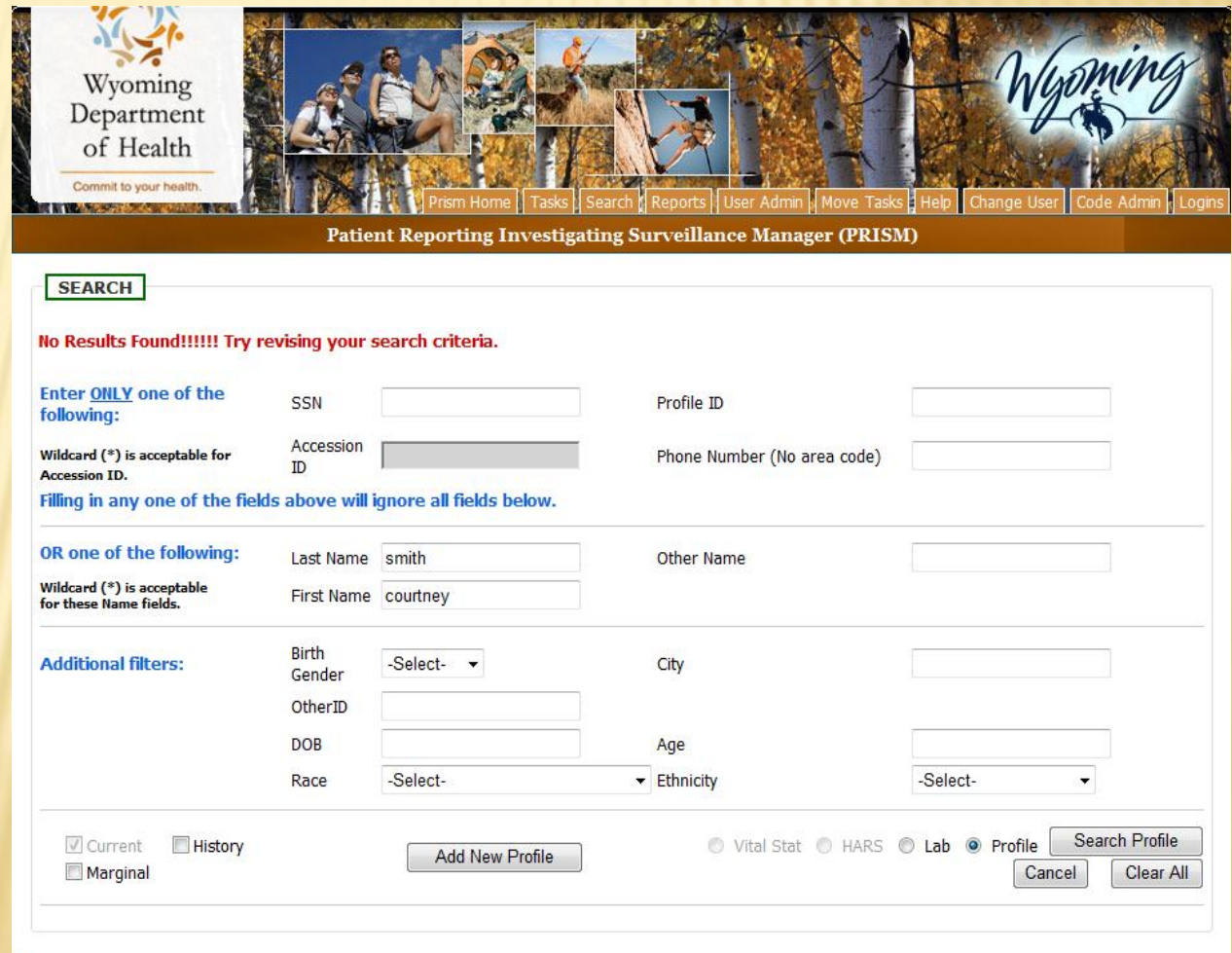
Phone
- - x

Verify Address

ADD NEW PROFILE

SEARCH PROFILE using search criteria is a required step to help ensure we don't clutter up the database with duplicates.

Add New Profile is now available.



SEARCH

No Results Found!!!!!! Try revising your search criteria.

Enter **ONLY** one of the following:

Wildcard (*) is acceptable for Accession ID.

Filling in any one of the fields above will ignore all fields below.

OR one of the following:

Wildcard (*) is acceptable for these Name fields.

Additional filters:

☒ Current ☐ History ☐ Marginal

☐ Vital Stat ☐ HARS ☐ Lab ☒ Profile

ADD NEW PROFILE

Add New Profile opens the Profile edit window with an ID of **New** until you click **Save**

Prism Home | Tasks | Search | Reports | User Admin | Move Tasks | Help | Change User | Code Admin | Logins

Patient Reporting Investigating Surveillance Manager (PRISM)

Profile ID - **New** - SAVE CANCEL

Name
Enter at least one of the following*:

Last Name* Middle Name
First Name* Prefix -Select-
Other Name* Suffix -Select-

Locating Information
The following fields * are required:

Address 1 County* -Select-
Address 2 City* -Select-
State* Wyoming Zip Code
Verify Address
Home Phone # - - Other Phone # - - x
E-mail

Vital Statistics
Enter one of the following * Date of Birth, Age or SSN:

Date of Birth (mm/dd/yyyy)* Date of Death (mm/dd/yyyy)
Age* -Select- SSN*
The following fields * are required:

Birth Gender* -Select- Marital Status -Select-
Race* -Select- Self Reported Gender -Select-
Ethnicity* -Select-

Description

Height Feet Inch(es) Weight Pounds(lbs) Ounces(oz)
Size -Select- Build -Select-
Complexion -Select- Hair Length -Select-
Hair Color -Select- Hair Style -Select-

Tattoos/Marks

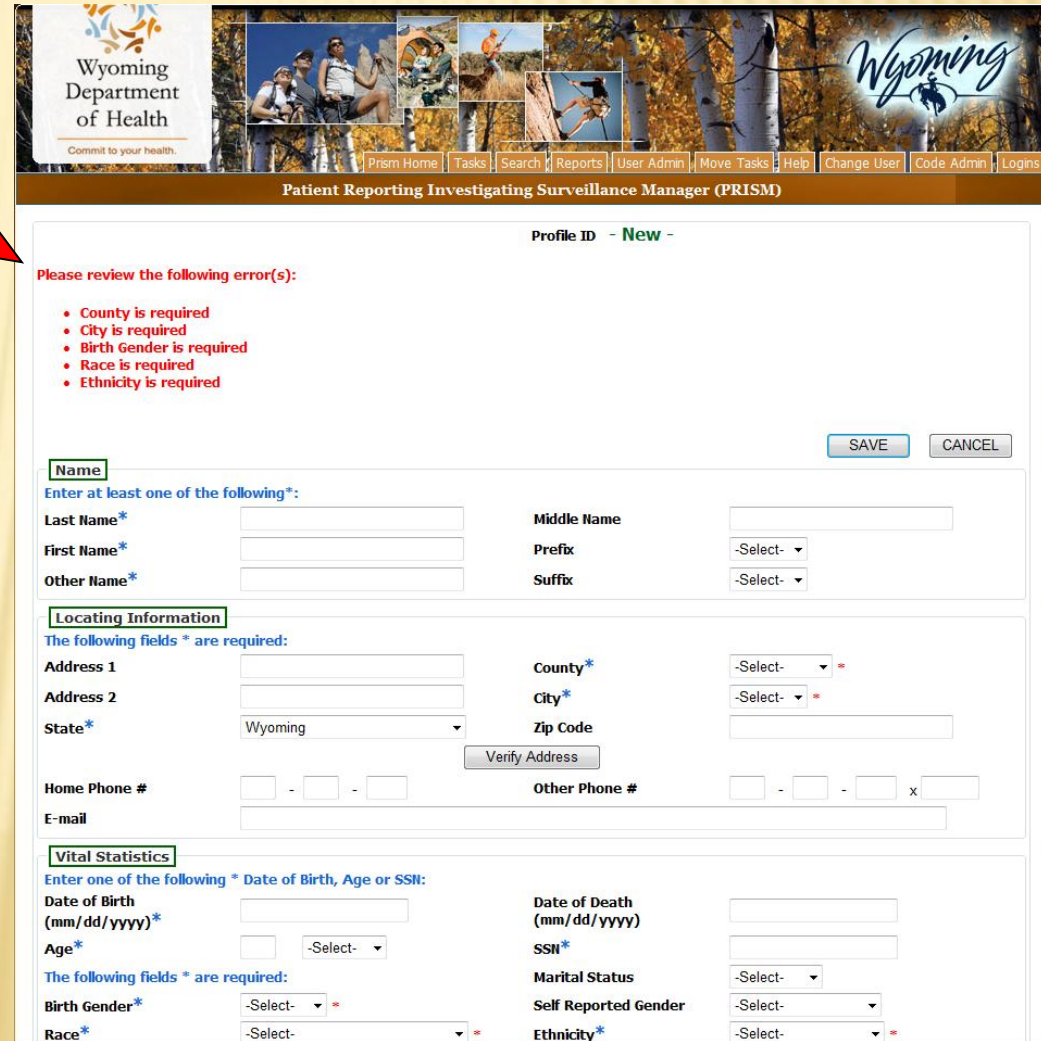
Employer

Name City
Address 1 Zip Code
Address 2 Phone

NEW PROFILE

Data Fields are checked and any messages are displayed at the top.

Once completed, you can click **Update**. This will save the new Profile and display it in the Details Window.



Wyoming Department of Health
Commit to your health.

Prism Home | Tasks | Search | Reports | User Admin | Move Tasks | Help | Change User | Code Admin | Logins

Patient Reporting Investigating Surveillance Manager (PRISM)

Profile ID - New -

Please review the following error(s):

- County is required
- City is required
- Birth Gender is required
- Race is required
- Ethnicity is required

Name
Enter at least one of the following*:

Last Name* Middle Name
First Name* Prefix
Other Name* Suffix

Locating Information
The following fields * are required:

Address 1 County*
Address 2 City*
State* Zip Code

Home Phone # - - Other Phone # - - x
E-mail

Vital Statistics
Enter one of the following * Date of Birth, Age or SSN:

Date of Birth (mm/dd/yyyy)* Date of Death (mm/dd/yyyy)
Age* SSN*

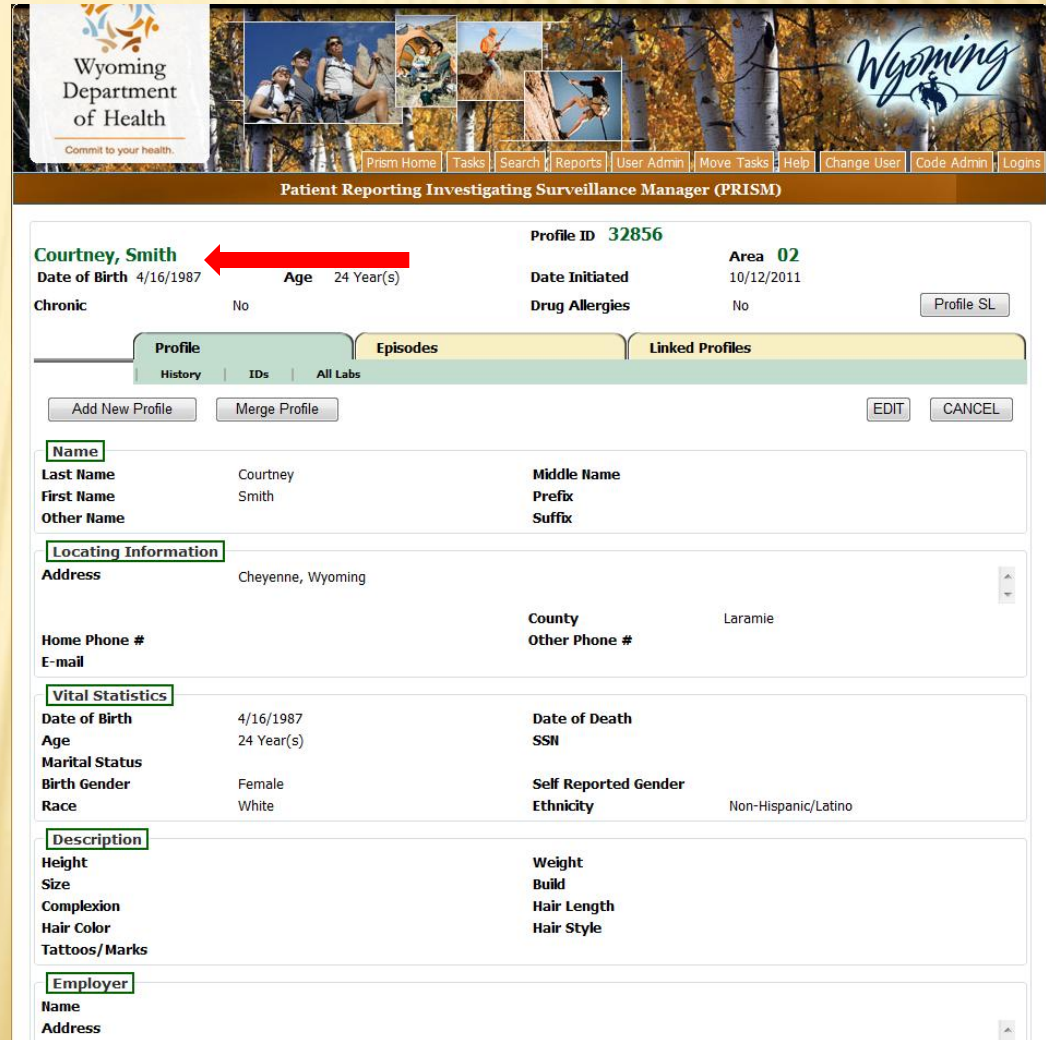
The following fields * are required:

Birth Gender* Marital Status
Race* Self Reported Gender
Ethnicity*

NEW PROFILE

Profile ID is now filled in.
Controls enable editing the
Profile itself.

The patient's name and
DOB are displayed at the
top of the Profile



The screenshot displays the Wyoming Department of Health's PRISM (Patient Reporting Investigating Surveillance Manager) interface. At the top, there's a header with the Wyoming Department of Health logo and navigation links: Prism Home, Tasks, Search, Reports, User Admin, Move Tasks, Help, Change User, Code Admin, and Logins. Below the header, the title "Patient Reporting Investigating Surveillance Manager (PRISM)" is centered. The main content area shows a patient profile for "Courtney, Smith". A red arrow points to the "Profile ID" field, which contains the value "32856". Other fields include "Date of Birth" (4/16/1987), "Age" (24 Year(s)), "Area" (02), "Date Initiated" (10/12/2011), "Chronic" (No), and "Drug Allergies" (No). There are buttons for "Profile SL", "EDIT", and "CANCEL". The profile is organized into sections: "Name" (Last Name: Courtney, First Name: Smith, Middle Name: , Prefix: , Suffix:), "Locating Information" (Address: Cheyenne, Wyoming, County: Laramie, Home Phone #: , Other Phone #: , E-mail:), "Vital Statistics" (Date of Birth: 4/16/1987, Age: 24 Year(s), Date of Death: , SSN: , Marital Status: , Self Reported Gender: , Birth Gender: Female, Race: White, Ethnicity: Non-Hispanic/Latino), "Description" (Height: , Weight: , Size: , Build: , Complexion: , Hair Length: , Hair Color: , Hair Style: , Tattoos/Marks:), and "Employer" (Name: , Address:).

Patient Information	
Profile ID	32856
Date of Birth	4/16/1987
Age	24 Year(s)
Area	02
Date Initiated	10/12/2011
Chronic	No
Drug Allergies	No

Name	
Last Name	Courtney
First Name	Smith
Middle Name	
Prefix	
Other Name	
Suffix	

Locating Information	
Address	Cheyenne, Wyoming
County	Laramie
Home Phone #	
Other Phone #	
E-mail	

Vital Statistics	
Date of Birth	4/16/1987
Age	24 Year(s)
Date of Death	
SSN	
Marital Status	
Self Reported Gender	
Birth Gender	Female
Race	White
Ethnicity	Non-Hispanic/Latino

Description	
Height	
Weight	
Size	
Build	
Complexion	
Hair Length	
Hair Color	
Hair Style	
Tattoos/Marks	

Employer	
Name	
Address	

SUMMARY

There should be only one Profile for any individual patient

- The Profile contains demographic and geographic information
- When updated, the history is kept
- Profiles can be merged if there is a duplicate record

PRISM operations begin with searching for a Profile

- A wild card can be used in name fields (*)
- Select a Profile to view by clicking on the Profile ID
- Search can look at Profiles:
 - Current - a Profile active in the system
 - History – Current plus the history of updates (slower)
 - Marginal – these are Profiles containing rudimentary information
- Create a new Profile if no matches are found

REVIEW QUESTIONS

1. What happens when a person moves between areas?
2. What if a search brings up pages of results?
3. What is the History control for?
4. Is Sally Anne Sarah McCrory a valid name?
5. Is Valiant65 a valid *Other* name?
6. How do you follow a person's medical history?
7. Can you enter a new Profile from the Task list?
8. In a new Profile, what do you enter in a field if you do not know?
9. What number should you assign to a Profile ID?
10. What do you do if there are two Profiles for the same person?

ANSWERS

1. Since there is one Profile, update the person's address
2. Refine the search criteria and search again
3. It searches the current database and all history fields (slower results)
4. A first name cannot have spaces in it.
5. Other name can contain any kind of characters
6. By looking at the list of episodes
7. Add Profile is only available after a search to avoid duplicates
8. Leave data fields blank if you do not know
9. All Ids in the system are system generated. You cannot enter or change them
10. Contact Program staff to have this completed.

PRISM FIELD RECORDS

Wyoming Department of Health
STD Program
307-777-8939

FIELD RECORDS



The purpose of this record is to collect and save treatment and diagnosis information, which is unique to a disease. The window allows the User to create, update and save a Field Record.

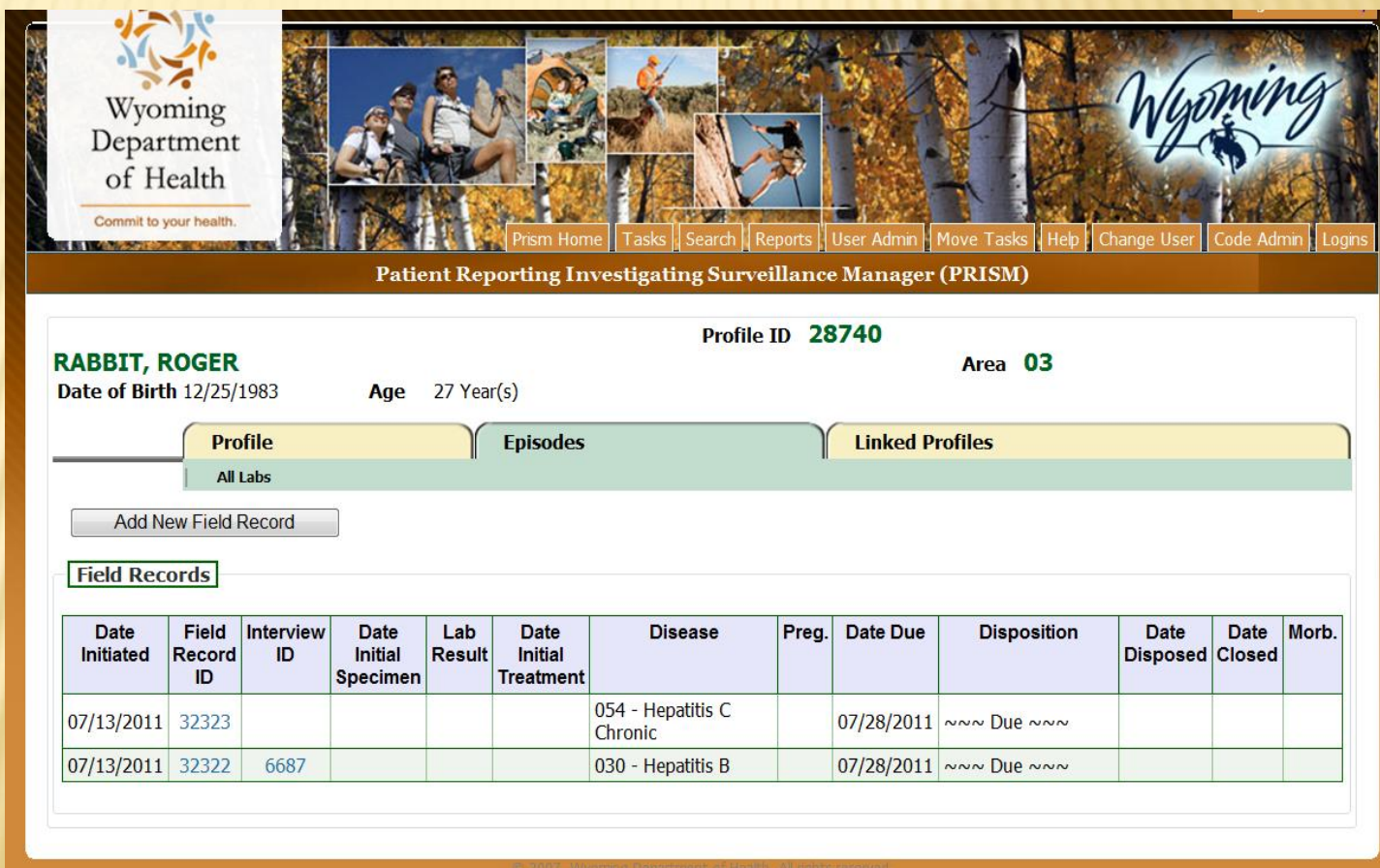
- It can be printed out for placement in the patient chart.

The Field Record is the specific information for a person's disease episode.

EPISODES

Each time a person receives communicable disease service, an Episode is created (Includes: Positive test result, Preventive Treatment, EPT, TB screening, HIV Testing)

- A Field Record is used to record the individual's diagnosis, treatment and disposition.
- Each disease will be contained in its own Field Record
- The Field Record must have a disposition within 2 weeks of screening/diagnosis
- Once the disposition is entered, the Field Record can be task completed to your area manager



Wyoming Department of Health
Commit to your health.

Prism Home | Tasks | Search | Reports | User Admin | Move Tasks | Help | Change User | Code Admin | Logins

Patient Reporting Investigating Surveillance Manager (PRISM)

RABBIT, ROGER Profile ID **28740** Area **03**
Date of Birth 12/25/1983 Age 27 Year(s)

Profile | Episodes | Linked Profiles

All Labs

Add New Field Record

Field Records

Date Initiated	Field Record ID	Interview ID	Date Initial Specimen	Lab Result	Date Initial Treatment	Disease	Preg.	Date Due	Disposition	Date Disposed	Date Closed	Morb.
07/13/2011	32323					054 - Hepatitis C Chronic		07/28/2011	~~~ Due ~~~			
07/13/2011	32322	6687				030 - Hepatitis B		07/28/2011	~~~ Due ~~~			

© 2007, Wyoming Department of Health. All rights reserved.

FIELD RECORDS

Each Field Record deals with a single disease

- Creation is triggered in a number of ways:
 - *A positive Lab result is received*
 - A search for a Profile is done – either one is found or created
 - The user selects **Episodes** to see if there is an open Field Record for this disease
 - The user selects **Add Lab** to attach the lab record to the Field Record
 - *A person is referred by another person's interview*
 - A search for a Profile is done – either one is found or created
 - If there is no Field Record open for **this disease** one is created
 - *A paper Lab Result can have more than one positive result*
 - If there is no open Field Record for this disease, create one
 - If there is an open one for this disease, attach it

FIELD RECORDS



Wyoming
Department
of Health
Commit to your health.



Prism Home Tasks Search Reports User Admin Move Tasks Help Change User Code Admin Logins

Patient Reporting Investigating Surveillance Manager (PRISM)

Mouse, Minnie Profile ID **28747** Area **02**

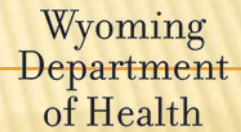
Date of Birth 4/8/1983 Age 28 Year(s)

Profile	Episodes	Linked Profiles
All Labs		

Add New Field Record

Add a new Field Record from the Profile

FIELD RECORDS

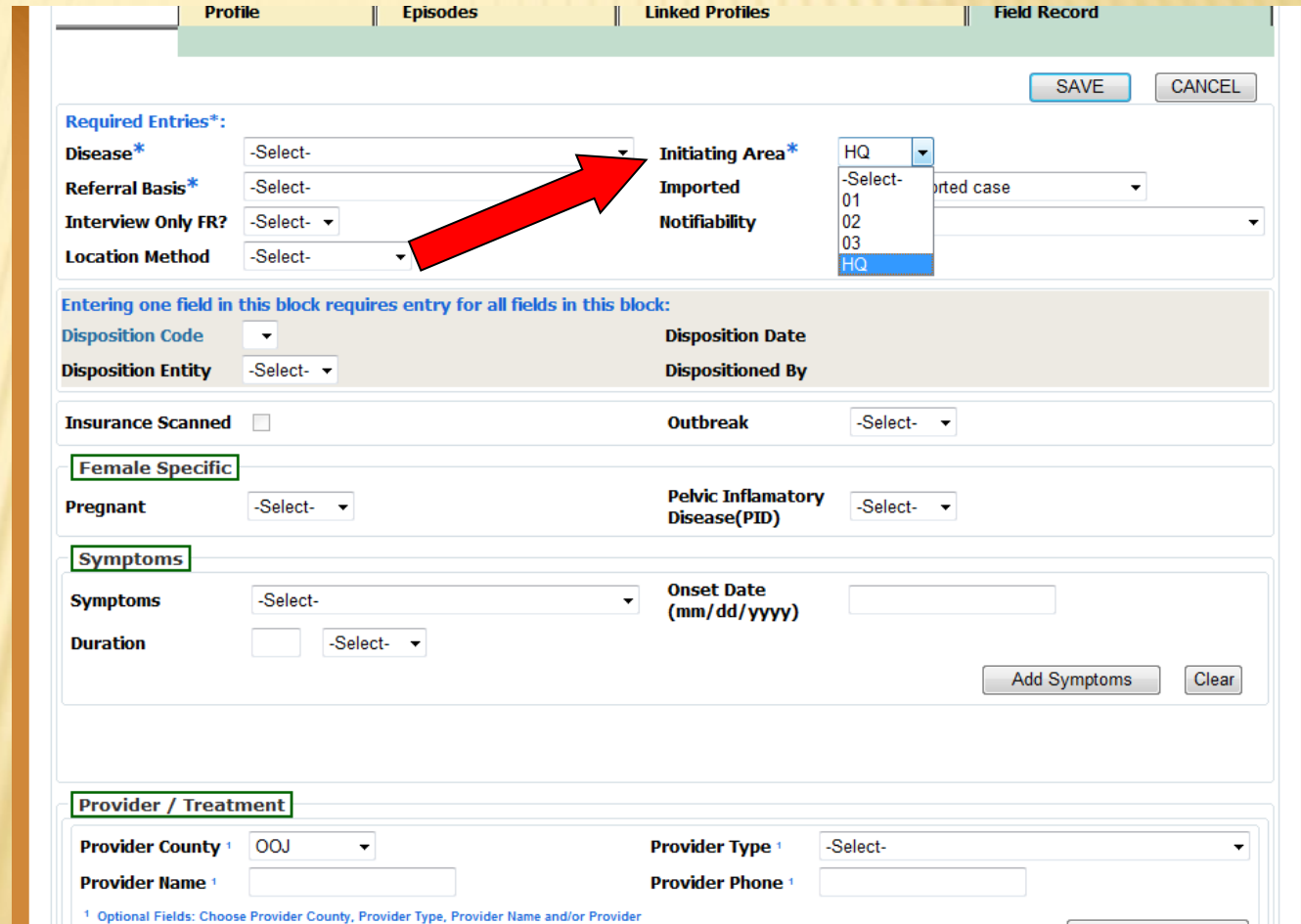


Disease/screening is a required field from a drop down list

Profile	Episodes	Linked Profiles	Field Record
<input type="button" value="SAVE"/> <input type="button" value="CANCEL"/>			
Required Entries*:			
Disease* -Select- Referral Basis* -Select- Interview Only FR? 030 - Hepatitis B Location Method 042 - Hepatitis D 051 - Hepatitis C Acute 053 - Hepatitis E 054 - Hepatitis C Chronic 070 - Hepatitis A 100 - Chancroid 200 - Chlamydia Disposition Entity 220 - Chlamydial Ophthalmia Neonatorum 300 - Gonorrhea 320 - Gonorrheal Ophthalmia Neonatorum 350 - Gonorrhea - Resistant 400 - Nongonococcal Urethritis (NGU) 410 - Pediculosis - Pubic Lice 420 - Scabies 450 - Mucopurulent Cervicitis (MPC) 460 - Bacterial Vaginosis (BV) 470 - Trichomoniasis 480 - Candidiasis Symptoms 490 - Pelvic Inflammatory Disease (PID) 500 - Granuloma Inguinale (GI) 600 - Lymphogranuloma Venereum (LGV) 700 - Syphilis 710 - Syphilis - Primary 720 - Syphilis - Secondary 730 - Syphilis - Early Latent 740 - Syphilis - Unknown Latent 745 - Syphilis - Late Latent 750 - Syphilis - Cardiovascular	Initiating Area* HQ Imported Not an imported case Notifiability -Select-		
Entering one field in: Disposition Code Disposition Entity		Disposition Date Dispositioned By	
Insurance Scanned Female Specific Pregnant Symptoms Symptoms Duration		Outbreak -Select- Pelvic Inflammatory Disease(PID) -Select- Onset Date (mm/dd/yyyy) <input type="button" value="Add Symptoms"/> <input type="button" value="Clear"/>	
Provider / Treatment			
Provider County * OOJ Provider Name * 		Provider Type * -Select- Provider Phone * 	
<small>* Optional Fields: Choose Provider County, Provider Type, Provider Name and/or Provider Phone to limit Provider Name list. Wild card of * is allowed for phone number or name.</small>			
<input type="button" value="Fill Provider List"/>			
Test/Treatment Provider Name -Select- Provider Exam Date (mm/dd/yyyy) Treatment* -Select-		Date Treated (mm/dd/yyyy) *If you enter a Treatment, you must enter a Provider Name and Date Treated.	
<input type="button" value="Add Provider/Treatment"/> <input type="button" value="Clear"/>			
Travel History			

FIELD RECORDS

The initiating Area is automatically set to the Area the person entering the record is assigned to.



The screenshot shows the 'Field Record' tab of a web application. A red arrow points to the 'Initiating Area' dropdown menu, which is currently set to 'HQ'. The form includes several sections: 'Required Entries*' with dropdowns for Disease, Referral Basis, Interview Only FR?, and Location Method; a block for 'Disposition Code' and 'Disposition Entity'; 'Insurance Scanned' and 'Outbreak' fields; a 'Female Specific' section with 'Pregnant' and 'Pelvic Inflammatory Disease(PID)' fields; a 'Symptoms' section with 'Symptoms', 'Duration', and 'Onset Date' fields; and a 'Provider / Treatment' section with 'Provider County', 'Provider Name', 'Provider Type', and 'Provider Phone' fields. The 'Add Symptoms' and 'Clear' buttons are visible at the bottom right of the Symptoms section.

Profile | Episodes | Linked Profiles | **Field Record**

SAVE CANCEL

Required Entries*:

Disease* -Select- Initiating Area* HQ
Referral Basis* -Select- Imported
Interview Only FR? -Select- Notifiability
Location Method -Select- -Select- reported case

Entering one field in this block requires entry for all fields in this block:

Disposition Code -Disposition Date
Disposition Entity -Select- Dispositioned By

Insurance Scanned -Outbreak -Select-

Female Specific

Pregnant -Select- Pelvic Inflammatory Disease(PID) -Select-

Symptoms

Symptoms -Select- Onset Date (mm/dd/yyyy)
Duration -Select- Add Symptoms Clear

Provider / Treatment

Provider County 1 OQJ Provider Type 1 -Select-
Provider Name 1 Provider Phone 1

1 Optional Fields: Choose Provider County, Provider Type, Provider Name and/or Provider

FIELD RECORDS

Assigned to: **Chlamydia** Assigned date: **10/11/2011**

Profile Episodes Linked Profiles **Field Record**

SAVE CANCEL

Required Entries*:

Disease* -Select- Initiating Area* HQ

Referral Basis* -Select- Imported Not an imported case

Interview Only FR? -Select- Notifiability -Select-

Location Method

Entering one field in this block:

Disposition Code

Disposition Entity

Insurance Scanned

Outbreak -Select-

Female Specific

Pregnant -Select- Pelvic Inflammatory Disease(PID) -Select-

Symptoms

Symptoms -Select- Onset Date (mm/dd/yyyy)

Duration -Select-

Add Symptoms Clear

Select the Referral Basis from the drop down

OOJ example: OOJ Partner-An individual in Montana tests positive for Chlamydia who lists a partner who lives in Wyoming.



DISPOSITION CODES

Disposition codes indicate the status of the individual for the specific disease episode.

If the individual has a positive lab test and receives treatment, the disposition code will be **C: Infected, Brought to Treatment**



Commit to your health. Prism Home Tasks Search Reports User Admin View Employee Tasks Move Tasks Help Change User Code Admin

Patient Reporting Investigating Surveillance Manager (PRISM)

DOE, JOHN Profile ID **12476** Field Record ID **33484**
Date of Birth 7/12/1964 Age 47 Year(s) Disposition Due Date 11/11/2011 Area **02** [Extend](#)
Assigned To chardesty Assigned Date 10/27/2011

Profile Episodes Linked Profiles Field Record

[UPDATE](#) [CANCEL](#)

Required Entries*:

Disease* 200 - Chlamydia Initiating Area* HQ
Referral Basis* T1 - Positive Test Result Imported Not an imported case
Interview Only FR? -Select- Notifiability -Select-
Location Method -Select-

Entering one field in this block requires entry for all fields in this block:

Disposition Code -Select- Disposition Date
Disposition Entity -Select- Dispositioned By
Insurance Scanned
Symptoms
Symptoms
Duration
Outbreak -Select-
Onset Date (mm/dd/yyyy)
[Add Symptoms](#) [Clear](#)

Provider / Treat
Provider County ¹ Laramie Provider Type ¹ -Select-
Provider Name ¹ Provider Phone ¹
¹ Optional Fields: Choose Provider County, Provider Type, Provider Name and/or Provider Phone to limit Provider Name list. Wild card of * is allowed for phone number or name. [Fill Provider List](#)

Test/Treatment



DISPOSITION CODES

If an individual has a T4-
Profile Referred referral
basis, some common
disposition codes are

- A:** Preventive Treatment (EPT)
- B:** Refused Preventive Treatment (Patient was notified and did not want to get testing/treatment)
- H:** Unable to Locate (patient was not notified)

Prism Home | Tasks | Search | Reports | User Admin | View Employee Tasks | Move Tasks | Help | Change User | Code Admin

Patient Reporting Investigating Surveillance Manager (PRISM)

DOE, JOHN Profile ID **12476** Field Record ID **33484**
Date of Birth 7/12/1964 Age 47 Year(s) Disposition Due Date 11/11/2011 [Extend](#)
Assigned To chardesty Assigned Date 10/27/2011

Profile | Episodes | Linked Profiles | Field Record

[UPDATE](#) [CANCEL](#)

Required Entries*:

Disease* 200 - Chlamydia Initiating Area* HQ
T4 - Profile Referred Imported Not an imported case
Interview Only FR? -Select- Notifiability -Select-
Location Method -Select-

Entering one field in this block requires entry for all fields in this block:

Disposition Code -Select- Disposition Date
Disposition Entity -Select- Dispositioned By
Insurance Scanned A - Preventive Treatment
C - Infected, Brought to Non-Standard Treatment
D - Infected, Not Treated
E - Previously Treated for this Infection
F - Not Infected
G - Reassigned
H - Unable to Locate
I - Administrative Closure
IO - Administrative Closure OOJ
IR - Administrative Closure per Reactor Grid
J - Located, Refused Examination
JP - Located, Refused Partner Services
L - Other
LV - Other Domestic Violence Risk
LX - Other Patient Deceased

Symptoms

Symptoms
Duration

Provider / Treat

Provider County ¹ Laramie Provider Type ¹ -Select-
Provider Name ¹ Provider Phone ¹

¹ Optional Fields: Choose Provider County, Provider Type, Provider Name and/or Provider Phone to limit Provider Name list. Wild card of * is allowed for phone number or name.

[Fill Provider List](#)

Test/Treatment

DISPOSITION CODES

- ✖ **A- Preventive Treatment** (to be used on patients that were treated but *did not* have a test conducted or they have a negative result but received treatment)
- ✖ **C- Infected Brought to Treatment** (for *ALL* patients with a positive laboratory reported, regardless if they were treated before or after receiving test results)
- ✖ **D- Infected Not Treated** (for patients with a positive laboratory reported who did not return to the clinic for treatment)
- ✖ **F-Not Infected** (for partners not treated who have a negative laboratory report)
- ✖ **H-Unable to Locate** (for partners who we are unable to contact)

FIELD RECORDS

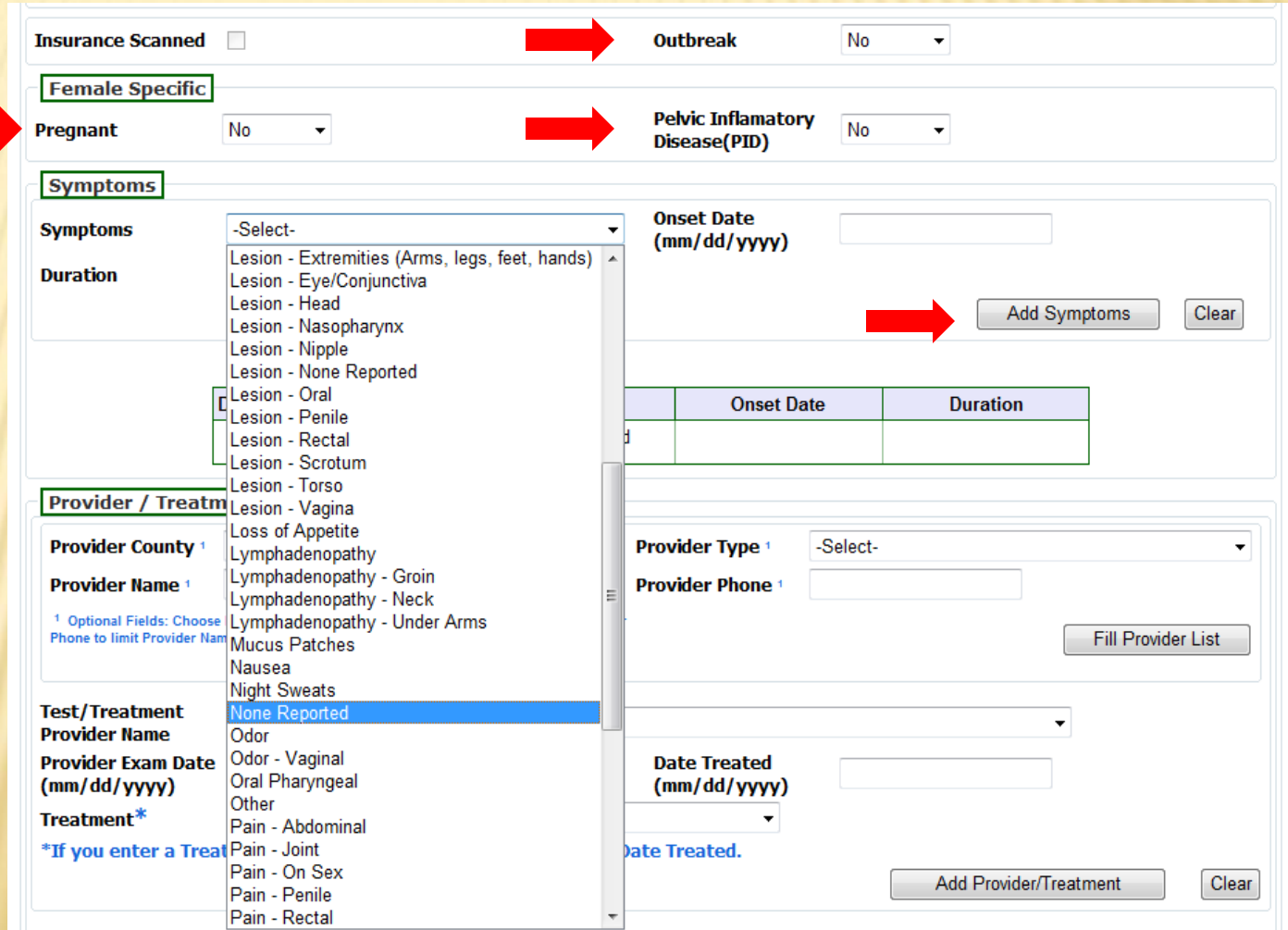
Outbreak Status,
Pregnancy and PID
status (if female) need to
be filled out

Symptoms need to be
added.

If the patient had no
symptoms select “None
reported” from the
drop down menu.

Once you have selected
the symptom, click Add
Symptoms

*You may add as many
symptoms as needed



The screenshot shows a web-based form for recording patient data. Red arrows highlight the following fields:

- Insurance Scanned**: A checkbox.
- Female Specific**: A green-bordered box containing the **Pregnant** dropdown menu.
- Symptoms**: A dropdown menu with a list of symptoms, including "None Reported" which is highlighted in blue.
- Onset Date (mm/dd/yyyy)**: A text input field.
- Add Symptoms**: A button.
- Provider County**: A dropdown menu.
- Provider Name**: A text input field.
- Test/Treatment**: A dropdown menu.
- Provider Exam Date (mm/dd/yyyy)**: A text input field.
- Treatment***: A dropdown menu.
- Outbreak**: A dropdown menu.
- Pelvic Inflammatory Disease(PID)**: A dropdown menu.
- Onset Date** and **Duration**: Columns in a table.
- Provider Type**: A dropdown menu.
- Provider Phone**: A text input field.
- Date Treated (mm/dd/yyyy)**: A text input field.
- Add Provider/Treatment**: A button.
- Clear**: A button.

The form also includes a "Fill Provider List" button and a "Date Treated" label.



Wyoming
Department of Health

Commit to your health.

FIELD RECORDS

In this case, the Field Record is for a Chlamydia

Add the provider, exam date, treatment, and treatment date

If the provider information is incorrect contact WDH

Click Save to store this record.

Clicking **Complete Task** without a Disposition code will remove this from this task list and enter it on the area manager's task list to be reviewed and morbidity reported to CDC

Profile ID 26744 Field Record ID 33020

Mouse, Minnie
Date of Birth 8/15/1980 Age 31 Year(s)
Disposition Due Date 10/26/2011
Date Closed
Assigned Date 10/11/2011

Assigned To chardesty
Re-assign To -Select- Re-Assign

Profile Episodes Linked Profiles Field Record

History Interview Labs

EDIT CANCEL

Date Initiated 10/11/2011 Initiated By chardesty

Disease 200 - Chlamydia
Referral Basis T1 - Positive Test Result
Initiating Area HQ
Interview Only FR? Imported
Location Method Notifiability

Disposition Code C - Infected, Brought to Treatment
Disposition Entity Washington
Disposition Date 10/11/2011
Dispositioned By chardesty

Insurance Scanned ☐

Female Specific
Pregnant No
Pelvic Inflammatory Disease (PID) No

Symptoms

Date Added	Symptom	Onset Date	Duration
10/11/2011	Dysuria		

Provider / Treatment

Date Added	Provider	Provider Exam Date	Treatment Name	Date Treated
10/11/2011	Blackstone, Bruce: 625 9th Ave, Ste 210, Longview, WA: (360) 501-3400	04/10/2011	Azithromycin 1 gm Orally	04/15/2011

Travel History
Venue
GISP No Internet Outcome

TASK COMPLETED (Move to chardesty)

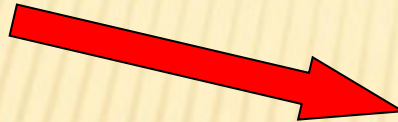
EDIT CANCEL

Notes

Added On	Added By	Notes
10/11/2011 2:21:44 PM	chardesty	EPT GIVEN TO LINKED PTNR

TASK LIST

Here is a partial task list for the Area Manager

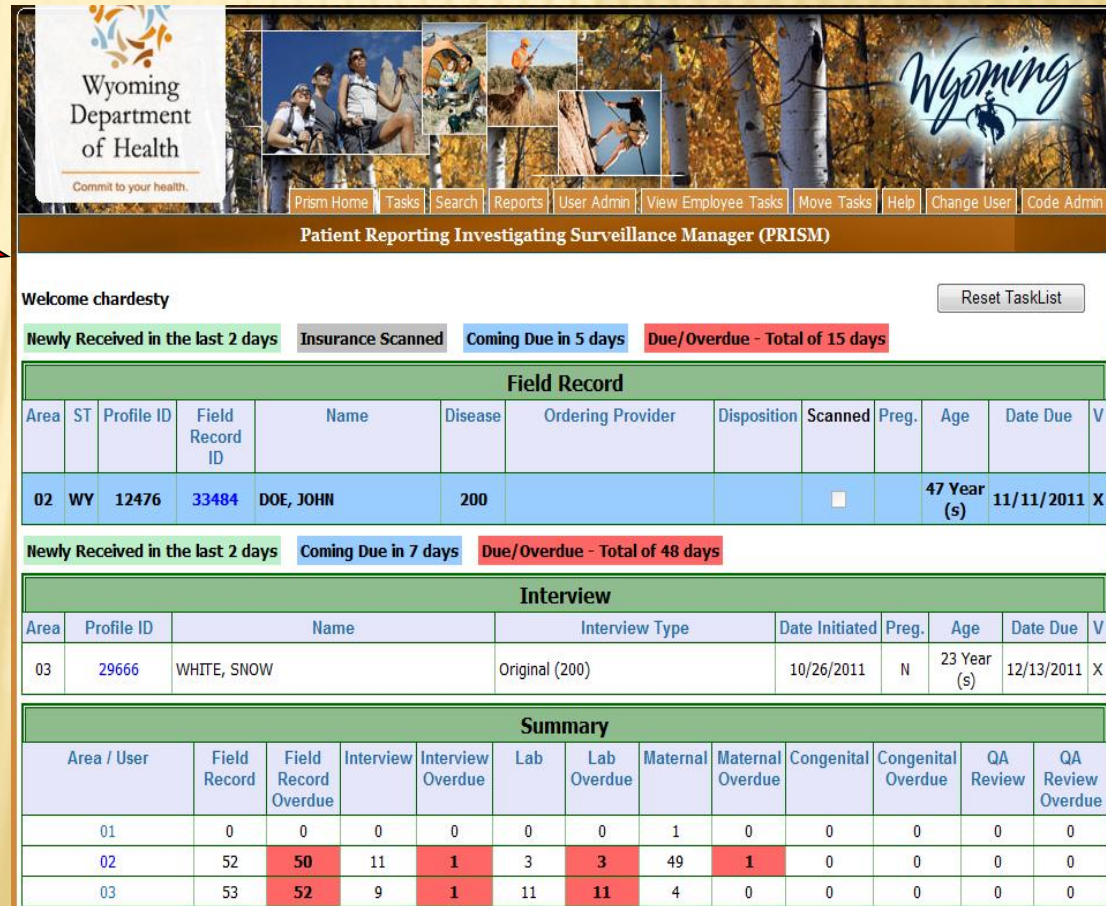


At the top of the Task List are any tasks assigned to this user.

Because she has HQ access, she can see all users and assignable tasks.



The area manager and HQ can see your activities/tasks



Patient Reporting Investigating Surveillance Manager (PRISM)

Welcome chardesty [Reset TaskList](#)

Newly Received in the last 2 days **Insurance Scanned** **Coming Due in 5 days** **Due/Overdue - Total of 15 days**

Field Record												
Area	ST	Profile ID	Field Record ID	Name	Disease	Ordering Provider	Disposition	Scanned	Preg.	Age	Date Due	V
02	WY	12476	33484	DOE, JOHN	200			<input type="checkbox"/>		47 Year (s)	11/11/2011	X

Newly Received in the last 2 days **Coming Due in 7 days** **Due/Overdue - Total of 48 days**

Interview									
Area	Profile ID	Name	Interview Type	Date Initiated	Preg.	Age	Date Due	V	
03	29666	WHITE, SNOW	Original (200)	10/26/2011	N	23 Year (s)	12/13/2011	X	

Summary													
Area / User	Field Record	Field Record Overdue	Interview	Interview Overdue	Lab	Lab Overdue	Maternal	Maternal Overdue	Congenital	Congenital Overdue	QA Review	QA Review Overdue	
01	0	0	0	0	0	0	1	0	0	0	0	0	
02	52	50	11	1	3	3	49	1	0	0	0	0	
03	53	52	9	1	11	11	4	0	0	0	0	0	

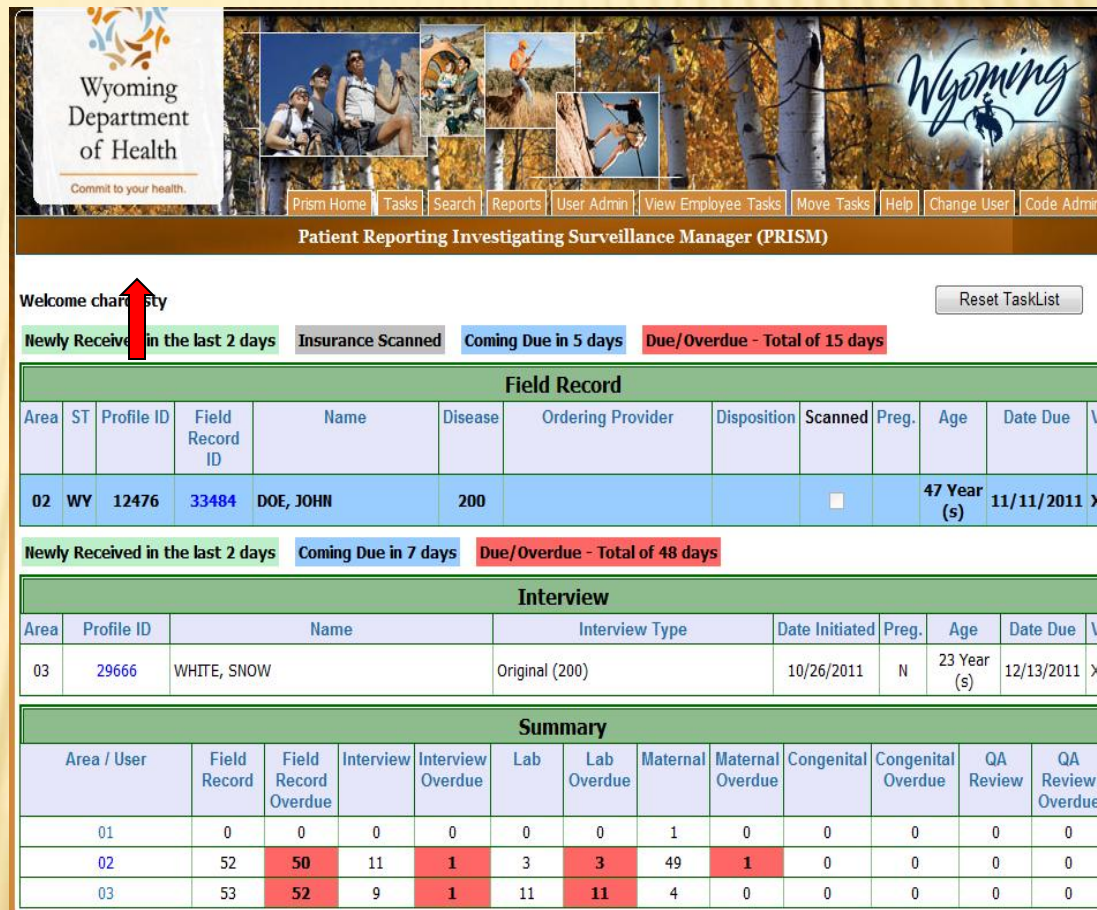
TASK LIST ENTRIES

This shows
field records
assigned to this
user

Field Record ID

Different colors
mean different
things for field
records on the
task list.

- Green-New
- Blue-Coming
due in 5 days
- Red-
Due/Overdue



Wyoming Department of Health
Commit to your health.

Prism Home Tasks Search Reports User Admin View Employee Tasks Move Tasks Help Change User Code Admin

Patient Reporting Investigating Surveillance Manager (PRISM)

Welcome chart

Newly Received in the last 2 days Insurance Scanned Coming Due in 5 days Due/Overdue - Total of 15 days

Reset TaskList

Field Record												
Area	ST	Profile ID	Field Record ID	Name	Disease	Ordering Provider	Disposition	Scanned	Preg.	Age	Date Due	V
02	WY	12476	33484	DOE, JOHN	200			<input type="checkbox"/>		47 Year (s)	11/11/2011	X

Newly Received in the last 2 days Coming Due in 7 days Due/Overdue - Total of 48 days

Interview								
Area	Profile ID	Name	Interview Type	Date Initiated	Preg.	Age	Date Due	V
03	29666	WHITE, SNOW	Original (200)	10/26/2011	N	23 Year (s)	12/13/2011	X

Summary													
Area / User	Field Record	Field Record Overdue	Interview	Interview Overdue	Lab	Lab Overdue	Maternal	Maternal Overdue	Congenital	Congenital Overdue	QA Review	QA Review Overdue	
01	0	0	0	0	0	0	1	0	0	0	0	0	
02	52	50	11	1	3	3	49	1	0	0	0	0	
03	53	52	9	1	11	11	4	0	0	0	0	0	

Clicking on the Field Record ID from the task
list causes the record to open.

FIELD RECORDS



Wyoming
Department of Health

Commit to your health.

If the field record is not assigned to you- *changes can not be made.*

If you need to make changes please contact your regional Epidemiologist to reassign the patient.

Profile ID **28744** Field Record ID **33020**

Mouse, Minnie
 Date of Birth 8/15/1980 Age 31 Year(s)
 Disposition Due Date 10/26/2011
 Date Closed
 Assigned Date 10/11/2011

Assigned To chardesty
 Re-assign To -Select- Re-Assign

Profile Episodes Linked Profiles Field Record
 History Interview Labs

Date Initiated 10/11/2011 **Initiated By** chardesty

Disease 200 - Chlamydia
Referral Basis T1 - Positive Test Result
Interview Only FR?
Location Method

Initiating Area HQ
Imported Not an imported case
Notifiability

Disposition Code C - Infected, Brought to Treatment
Disposition Entity Washington
Disposition Date 10/11/2011
Dispositioned By chardesty

Insurance Scanned ☐

Outbreak No

Female Specific

Pregnant No
Pelvic Inflammatory Disease (PID) No

Symptoms

Date Added	Symptom	Onset Date	Duration
10/11/2011	Dysuria		

Provider / Treatment

Date Added	Provider	Provider Exam Date	Treatment Name	Date Treated
10/11/2011	Blackstone, Bruce: 625 9th Ave, Ste 210, Longview, WA: (360) 501-3400	04/10/2011	Azithromycin 1 gm Orally	04/15/2011

Travel History
Venue
GISP No **Internet Outcome**

TASK COMPLETED (Move to chardesty)

Notes

Added On	Added By	Notes
10/11/2011 2:21:44 PM	chardesty	EPT GIVEN TO LINKED PTNR

FIELD RECORDS

The Field Record Edit page allows users to update fields as necessary

For example: A user may need to change a patients status from a profile referred with preventive treatment to positive lab test result.

Options ▾

Assigned To: chardesty Assigned Date: 10/11/2011

Profile Episodes Linked Profiles Field Record

UPDATE CANCEL

Required Entries*:

Disease* 200 - Chlamydia Initiating Area* HQ

Referral Basis* T1 - Positive Test Result Imported Not an imported case

Interview Only FR? -Select- Notifiability -Select-

Location Method -Select-

Entering one field in this block requires entry for all fields in this block:

Disposition Code C - Infected, Brought to Treatment Disposition Date 10/11/2011

Disposition Entity WA - Washington Dispositioned By chardesty

Insurance Scanned ☐ Outbreak No

Female Specific

Pregnant No Pelvic Inflammatory Disease(PID) No

Symptoms

Symptoms -Select- Onset Date (mm/dd/yyyy)

Duration -Select-

Add Symptoms Clear

Delete	Added On	Symptom	Onset Date	Duration
<input type="checkbox"/>	10/11/2011	Dysuria		

Provider / Treatment

Provider County ¹ OOJ Provider Type ¹ -Select-

Provider Name ¹ Provider Phone ¹

¹ Optional Fields: Choose Provider County, Provider Type, Provider Name and/or Provider Phone to limit Provider Name list. Wild card of * is allowed for phone number or name.

Fill Provider List

Test/Treatment Provider Name -Select-

Provider Exam Date (mm/dd/yyyy) Date Treated (mm/dd/yyyy)

Treatment* -Select-

*If you enter a Treatment, you must enter a Provider Name and Date Treated.

Add Provider/Treatment Clear

LABS

Clicking Labs shows lab records (if any)

Click Add Lab to enter a new lab result



The screenshot displays the PRISM (Patient Reporting Investigating Surveillance Manager) interface. At the top, there is a header with the Wyoming Department of Health logo and a navigation bar with links: Prism Home, Tasks, Search, Reports, User Admin, Move Tasks, Help, Change User, Code Admin, and Logins. Below the header, the title "Patient Reporting Investigating Surveillance Manager (PRISM)" is centered. The main content area shows patient information for "Mouse, Minnie" with a Profile ID of 28744 and Field Record ID 33020. The patient's date of birth is 8/15/1980 and age is 31 Year(s). The area is set to HQ. Below the patient information, there are tabs for Profile, Episodes, Linked Profiles, and Field Record. Under the Profile tab, there are sub-tabs for History, Interview, All Labs, and Labs. The "Add Lab" button is highlighted with a red arrow. Below the tabs, there is a "Lab Summary" section with a table of lab records.

Date Initiated	Field Record ID	Accession ID	Disease Category	Test	Specimen Date	Result Date	Qualitative Result	Quantitative Result	Provider	Date Task Completed
07/22/2011	33020	1100005109001	Chlamydia	Urine		04/05/2011	Positive		LAKE MEDICAL CLINIC: P.O. BOX 3058, Yellowstone National Park, WY: 307-242-7241	10/11/2011

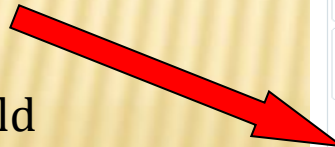
FIELD RECORDS

This is completed as far as this user is concerned

There is a disposition code



Click **Task Completed** to remove it from this user's task list



Task Completing a field record will remove the record from your list and move it to the Area Manager's List

Mouse, Minnie Profile ID **26744** Field Record ID **33020**
 Date of Birth 8/15/1980 Age 31 Year(s) Area **HQ**
 Disposition Due Date 10/26/2011
 Date Closed
 Assigned To chardesty Assigned Date 10/11/2011
 Re-assign To -Select- Re-Assign

Profile Episodes Linked Profiles Field Record
 History Interview Labs

EDIT CANCEL

Date Initiated 10/11/2011 Initiated By chardesty
 Disease 200 - Chlamydia Initiating Area HQ
 Referral Basis T1 - Positive Test Result Imported Not an imported case
 Interview Only FR? Notifiability
 Location Method

Disposition Code C - Infected, Brought to Treatment Disposition Date 10/11/2011
 Disposition Entity Washington Dispositioned By chardesty

Insurance Scanned ☐ Outbreak No

Female Specific
 Pregnant No Pelvic Inflammatory Disease (PID) No

Symptoms

Date Added	Symptom	Onset Date	Duration
10/11/2011	Dysuria		

Provider / Treatment

Date Added	Provider	Provider Exam Date	Treatment Name	Date Treated
10/11/2011	Blackstone, Bruce: 625 9th Ave, Ste 210, Longview, WA: (360) 501-3400	04/10/2011	Azithromycin 1 gm Orally	04/15/2011

Travel History
 Venue No Internet Outcome
 GISP

TASK COMPLETED (Move to chardesty) EDIT CANCEL

Notes

Added On	Added By	Notes
10/11/2011 2:21:44 PM	chardesty	EPT GIVEN TO LINKED PTNR

SUMMARY

Field Records are the main units of work for Field Users

- The Field Records are attached to the Profile of a given person
 - There can be multiple Field Records for concurrent infections
 - There can only be one open Field Record per disease at a time
- The collection of Field Records form the patient history
- From a Field Record, the User can create an Interview (to be discussed in training B)
- Complete Task operations depend on what the user's role is and what has been done
- Field Records move between task lists
 - They have a due date that may be extended by WDH staff
 - They may be reassigned if you have the privilege
- Once closed, the Field Record is no longer able to be updated
 - Closer determines whether it is morbidity or not
 - The user doing the edits cannot close (except for Area Manager)

REVIEW QUESTIONS

- 1. When is an episode created?**
- 2. How do you open a Field Record?**
- 3. Who can reassign a Field Record?**
- 4. If someone has both positive Chlamydia and Gonorrhea tests how many field records will the person have?**
- 5. An “A” disposition should be used only for clients that?**

ANSWERS

1. **Positive Lab, during linking of partner (Interview: discussed in training B)**
2. **Click on Field Record ID number.**
3. **“Headquarters” Regional Managers (Tai, Courtney)**
4. **2**
5. **Partners to known positives (treated not tested)**

Interview Records & Linking Profiles

Wyoming Department of Health
PRISM Help Desk
307-777-7953



Task List

A task list can include:

- Field Records
- Interviews
- Labs
- Maternal Records
- Congenital Records

Access the Field Record
via its ID

Access the other records
via their links

Commit to your health.

Prism HomeTasksSearchReportsUser AdminView Employee TasksMove TasksHelpChange UserCode Admin

Patient Reporting Investigating Surveillance Manager (PRISM)

Welcome chardesty

Reset TaskList

Newly Received in the last 2 daysInsurance ScannedComing Due in 5 daysDue/Overdue - Total of 15 days

Field Record

Area	ST	Profile ID	Field Record ID	Name	Disease	Ordering Provider	Disposition	Scanned	Preg.	Age	Date Due	V
02	WY	12476	33484	DOE, JOHN	200			<input type="checkbox"/>		47 Year (s)	11/11/2011	X

Newly Received in the last 2 daysComing Due in 7 daysDue/Overdue - Total of 48 days

Interview

Area	Profile ID	Name	Interview Type	Date Initiated	Preg.	Age	Date Due	V
03	29666	WHITE, SNOW	Original (200)	10/26/2011	N	23 Year (s)	12/13/2011	X

Summary

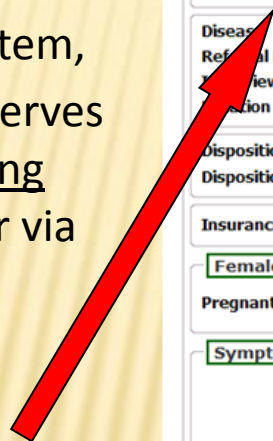
Area / User	Field Record	Field Record Overdue	Interview	Interview Overdue	Lab	Lab Overdue	Maternal	Maternal Overdue	Congenital	Congenital Overdue	QA Review	QA Review Overdue
01	0	0	0	0	0	0	1	0	0	0	0	0
02	52	51	11	2	3	3	49	1	0	0	0	0
03	53	53	9	1	11	11	4	0	0	0	0	0



Interview Record

The Interview is used in the field to discover and document information concerning sources and spreads of infection

In the **PRISM** system, the interview record serves as the method of linking one person to another via their Profiles.



From an existing Field Record, we can **Add Interview**

Patient Reporting Investigating Surveillance Manager (PRISM)

WHITE, SNOW Profile ID **29666** Field Record ID **33483**
Date of Birth 1/1/1988 Age 23 Year(s) Disposition Due Date 11/10/2011
Assigned To chardesty Date Closed
Re-assign To -Select- Re-Assign Assigned Date 10/26/2011

Profile Episodes Linked Profiles Field Record
History Labs

Add Interview EDIT CANCEL

Date Initiated 10/26/2011 Initiated By chardesty

Disease 200 - Chlamydia Initiating Area HQ
Referral Basis T3 - Clinic Walk-In Imported Not an imported case
Interview Only FR? Notifiability Yes, Notifiable
Disposition Method

Disposition Code C - Infected, Brought to Treatment Disposition Date 10/26/2011
Disposition Entity Albany Dispositioned By chardesty

Insurance Scanned ☐ Outbreak No

Female Specific
Pregnant No Pelvic Inflammatory Disease (PID) No

Symptoms

Date Added	Symptom	Onset Date	Duration
10/26/2011	Dysuria	08/15/2011	

Provider / Treatment

Date Added	Provider	Provider Exam Date	Treatment Name	Date Treated
10/26/2011	LARAMIE REPRODUCTIVE HEALTH: 413 South 21st, Laramie, WY: 307-745-5364	08/15/2011	Azithromycin 1 gm Orally	08/17/2011

Travel History
Venue
GISP No Internet Outcome

INTERVIEW RECORD

Fill out the
information as
completely as
possible

Patient Reporting Investigating Surveillance Manager (PRISM)

WHITE, SNOW Profile ID **29666** Interview ID - **New Interview - Area 03**

Date of Birth 1/1/1988 Age 23 Year(s)

Assigned To chardesty Assigned Date 10/26/2011

Profile Episodes Linked Profiles Field Record Interview

SAVE CANCEL

Required Entries*:

Interview Type	Original	First Date Interviewed (mm/dd/yyyy)	08/15/2011
First Interviewed By*	03: twright	Date Re-Interviewed (mm/dd/yyyy)	
Re-Interviewed By*	-Select-	Interview Period	90 Day(s)
Where Interviewed	Clinic	Referral Service	02 - STD Clinic
Detection Method	Self-referred	# of Needle Partners	0
# of Sex Partners	2		
# of Sex & Needle Partners			

HIV Section ☐

Notes - Add

SAVE CANCEL

HIV section is
REQUIRED!



INTERVIEW RECORD

Once the HIV section has been selected additional fields are available to be filled out.

- HIV Test & HIV Self-Reported Status and HIV confirmed status are **REQUIRED FIELDS**

- Complete Section based off of person's reported history

- Don't forget to **CLICK SAVE!**

The screenshot shows a web-based form titled "Partners" with a tabbed interface. The "HIV Section" is selected and highlighted with a green border. A red arrow points to this tab. The form contains several sections:

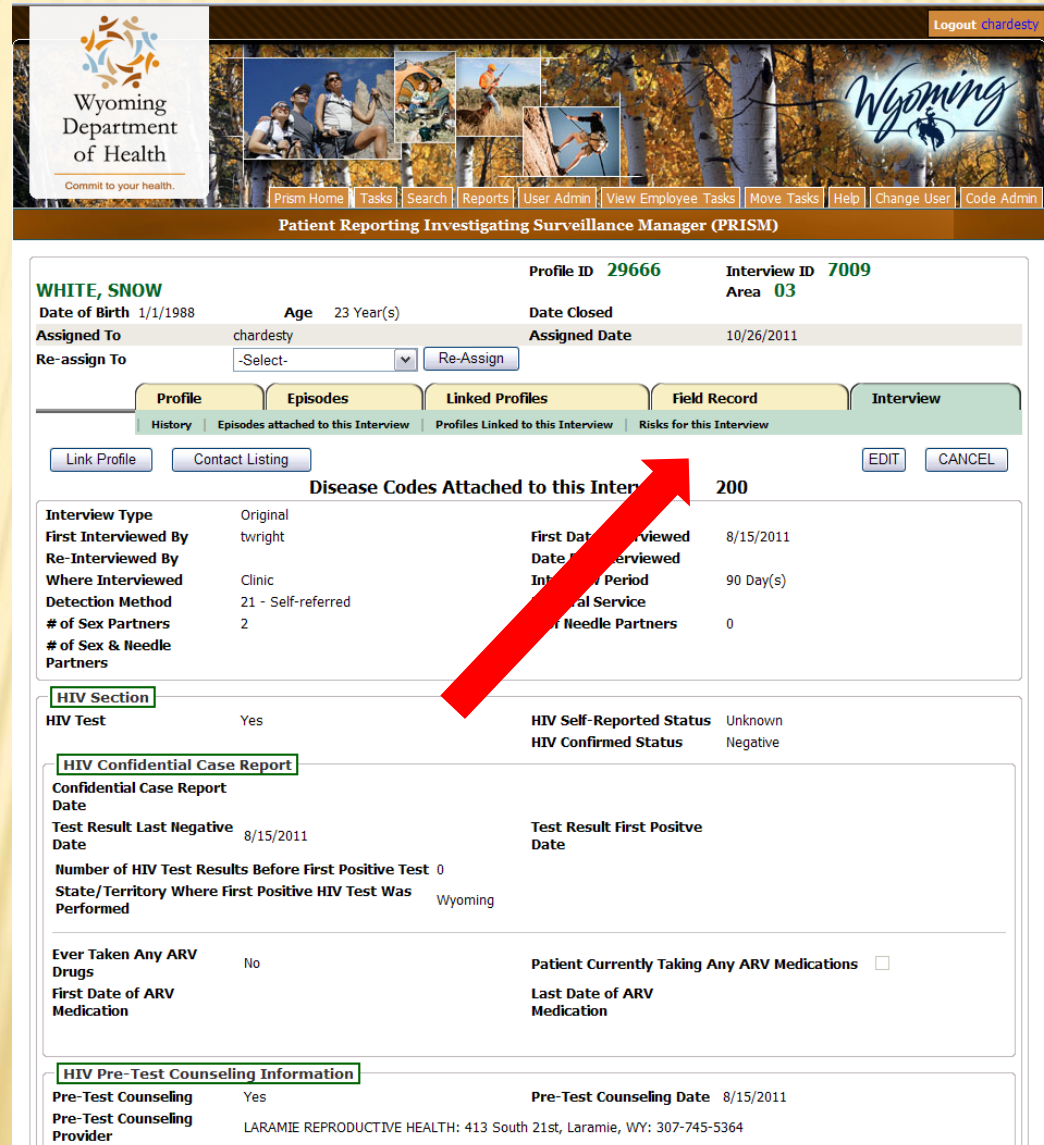
- HIV Section** (checked):
 - HIV Test**: Yes (selected)
 - HIV Self-Reported Status**: Unknown (selected)
 - HIV Confirmed Status**: Negative (selected)
- HIV Initial Case Report** (checked):
 - Initial Case Report**: [Text field]
 - Test Result Last Negative Date**: 08/15/2011
 - Test Result First Positive Date**: [Text field]
 - Number of HIV Test Results Before First Positive Test**: 0
 - State/Territory Where First Positive HIV Test Was Performed**: Wyoming (selected)
 - Ever Taken Any ARV Drugs**: No (selected)
 - Patient Currently Taking Any ARV Medications**: [Checkbox]
 - First Date of ARV Medication**: [Text field]
 - Last Date of ARV Medication**: [Text field]
 - ARV Medication**: -Select- (dropdown)
 - Add Medication** and **Clear** buttons.
- HIV Pre-Test Counseling Information** (checked):
 - Pre-Test Counseling**: Yes (selected)
 - Pre-Test Counseling Date**: 08/15/2011
 - Provider County**: Albany (selected)
 - Provider Type**: -Select- (dropdown)
 - Provider Name**: [Text field]
 - Provider Phone**: [Text field]
 - * Optional Fields: Choose Provider County, Provider Type, Provider Name and/or Provider Phone to limit Provider Name list. Wild card of * is allowed for phone number or name.
 - Fill Pre Test Provider List** button.
 - Pre-Test Counseling Provider**: LARAMIE REPRODUCTIVE HEALTH: 413 South 21st, Laramie, WY: 307-745-5364 (dropdown)
- HIV Post Test Counseling Information** (checked):
 - Post Test Counseling**: Yes (selected)
 - Post Test Counseling Date**: [Text field]
 - Provider County**: Albany (selected)
 - Provider Type**: -Select- (dropdown)
 - Provider Name**: [Text field]
 - Provider Phone**: [Text field]
 - * Optional Fields: Choose Provider County, Provider Type, Provider Name and/or Provider Phone to limit Provider Name list. Wild card of * is allowed for phone number or name.
 - Fill Post Test Provider List** button.
 - Post Test Counseling Provider**: LARAMIE REPRODUCTIVE HEALTH: 413 South 21st, Laramie, WY: 307-745-5364 (dropdown)
- HIV Current Test Information** (checked):
 - Current Test**: Yes (selected)
 - Current Test Result**: Negative (selected)
 - Current Test Result Date (mm/dd/yyyy)**: 08/15/2011
 - Provider County**: Albany (selected)
 - Provider Type**: -Select- (dropdown)
 - Provider Name**: [Text field]
 - Provider Phone**: [Text field]

INTERVIEW RECORD

After the HIV Section
has been completed
and you have clicked
SAVE:

click on
“Risks for this
Interview”

*This is a **REQUIRED**
Section



Wyoming Department of Health
Commit to your health.

Logout: chardesty

Prism Home Tasks Search Reports User Admin View Employee Tasks Move Tasks Help Change User Code Admin

Patient Reporting Investigating Surveillance Manager (PRISM)

WHITE, SNOW Profile ID **29666** Interview ID **7009**
 Date of Birth 1/1/1988 Age 23 Year(s) Date Closed
 Assigned To chardesty Assigned Date 10/26/2011
 Re-assign To -Select- Re-Assign

Profile Episodes Linked Profiles Field Record Interview
 History Episodes attached to this Interview Profiles Linked to this Interview Risks for this Interview

Link Profile Contact Listing EDIT CANCEL

Disease Codes Attached to this Interview 200

Interview Type Original
 First Interviewed By twright
 Re-Interviewed By
 Where Interviewed Clinic
 Detection Method 21 - Self-referred
 # of Sex Partners 2
 # of Sex & Needle Partners

First Date Interviewed 8/15/2011
 Date Interviewed
 Interview Period 90 Day(s)
 Needle Partners 0

HIV Section
 HIV Test Yes
 HIV Self-Reported Status Unknown
 HIV Confirmed Status Negative

HIV Confidential Case Report
 Confidential Case Report
 Date
 Test Result Last Negative 8/15/2011
 Date
 Number of HIV Test Results Before First Positive Test 0
 State/Territory Where First Positive HIV Test Was Performed Wyoming

Ever Taken Any ARV Drugs No
 First Date of ARV Medication
 Patient Currently Taking Any ARV Medications ☐
 Last Date of ARV Medication

HIV Pre-Test Counseling Information
 Pre-Test Counseling Yes
 Pre-Test Counseling Date 8/15/2011
 Pre-Test Counseling Provider LARAMIE REPRODUCTIVE HEALTH: 413 South 21st, Laramie, WY: 307-745-5364



INTERVIEW RECORD

Once “*Risks for this Interview*” has been selected

→ Click *Add Risks*

Additional fields are revealed

• Fill out patient’s reported risks

→ Click SAVE

Profile ID 29666 Interview ID 7009
Area 03

WHITE, SNOW
Date of Birth 1/1/1988 Age 23 Year(s)

Profile Episodes Linked Profiles Field Record Interview
History Episodes attached to this Interview Profiles Linked to this Interview Risks for this Interview

No Risk(s) attached to this interview yet. Click on 'Add Risk(s)' button.

Risks

Add Risk(s) CANCEL



☐ Yes ☐ No ☐ Refused to Answer ☐ Did not ask ☐ Clear

Healthcare worker
☐ Yes ☐ No ☐ Refused to Answer ☐ Did not ask ☐ Clear

Hemophilia
☐ Yes ☐ No ☐ Refused to Answer ☐ Did not ask ☐ Clear

History of prior STD
☒ Yes, patient has a history of STD
☐ No, patient has never had a prior STD
☐ Unknown if patient has had a prior STD
☐ Patient refused to answer any questions regarding prior STD history
☐ Clear

Incarcerated within last 12 months
☒ Yes ☐ No ☐ Refused to Answer ☐ Did not ask ☐ Clear

Needle Pooling
☐ Yes ☐ No ☐ Refused to Answer ☐ Did not ask ☐ Clear

New partner within the last 90 days
☒ Yes ☐ No ☐ Refused to Answer ☐ Did not ask ☐ Clear

Sex - Anal
☐ Yes ☐ No ☐ Refused to Answer ☐ Did not ask ☐ Clear

Sex - Oral
☐ Yes ☐ No ☐ Refused to Answer ☐ Did not ask ☐ Clear

Sex - Oral - Give
☐ Yes ☐ No ☐ Refused to Answer ☐ Did not ask ☐ Clear

Sex - Oral - Give and receive
☐ Yes ☐ No ☐ Refused to Answer ☐ Did not ask ☐ Clear

Sex - Oral - Receive
☐ Yes ☐ No ☐ Refused to Answer ☐ Did not ask ☐ Clear

Sex in a public or semi-public place





Interview Record

The Interview record can remain open after the Field Record that created it has been dispositioned and closed

Keeping an interview active allows you to link Profiles in cases of:

- *Outbreak investigation*
- *Pregnancy where the mother was treated, and her Field Record closed and a maternal record is open*
- *Linked contact's field records are still open and needing additional information such as:*
 - *Treatment, lab results, risks, etc.*

Commit to your health.

Prism HomeTasksSearchReportsUser AdminView Employee TasksMove TasksHelpChange UserCode Admin

Patient Reporting Investigating Surveillance Manager (PRISM)

Welcome chardesty

Reset TaskList

Newly Received in the last 2 days

Coming Due in 7 days

Due/Overdue - Total of 48 days

Interview

Area	Profile ID	Name	Interview Type	Date Initiated	Preg.	Age	Date Due	V
03	29666	WHITE, SNOW	Original (200)	10/26/2011	N	23 Year (s)	12/13/2011	X

Summary

Area / User	Field Record	Field Record Overdue	Interview	Interview Overdue	Lab	Lab Overdue	Maternal	Maternal Overdue	Congenital	Congenital Overdue	QA Review	QA Review Overdue
01	0	0	0	0	0	0	1	0	0	0	0	0
02	52	51	11	2	3	3	49	1	0	0	0	0
03	53	53	9	1	11	11	4	0	0	0	0	0

LINKING PROFILES

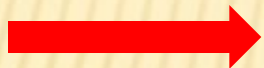
Linking Profiles is a way to describe relationships and enhance the quality of service by:

- Tracking sex partners
- Tracking preventive treatment
- Tracking needle partners
- Tracking contacts

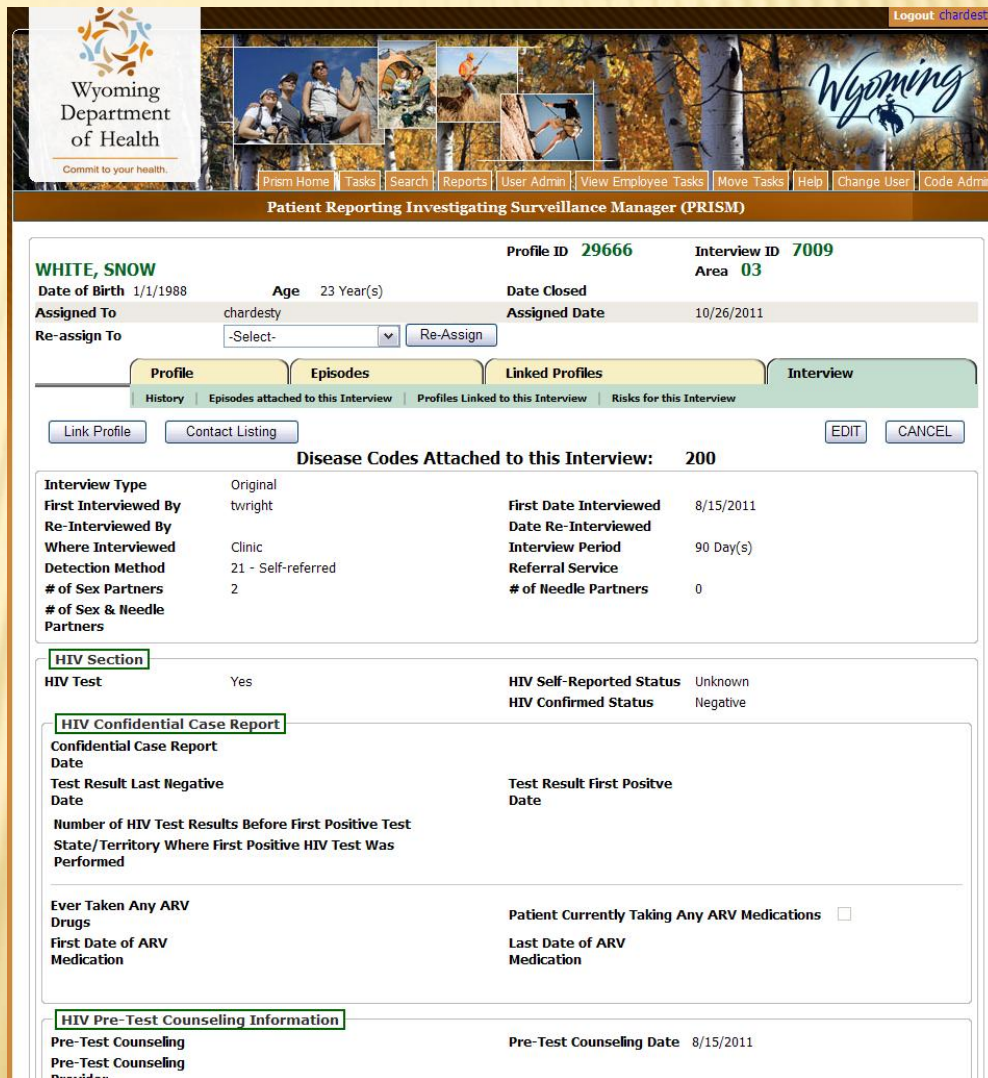


LINKING PROFILES

After the interview has been saved you can now link the profile.



* The Interview record is the only place to *Link* a profile



Wyoming Department of Health
Commit to your health.

Logout chardesty

Prism Home Tasks Search Reports User Admin View Employee Tasks Move Tasks Help Change User Code Admin

Patient Reporting Investigating Surveillance Manager (PRISM)

WHITE, SNOW Profile ID **29666** Interview ID **7009**
Date of Birth 1/1/1988 Age 23 Year(s) Area **03**
Assigned To chardesty Date Closed
Re-assign To -Select- Re-Assign Assigned Date 10/26/2011

Profile Episodes Linked Profiles Interview
History Episodes attached to this Interview Profiles Linked to this Interview Risks for this Interview

Link Profile Contact Listing EDIT CANCEL

Disease Codes Attached to this Interview: 200

Interview Type	Original	First Date Interviewed	8/15/2011
First Interviewed By	twright	Date Re-Interviewed	
Re-Interviewed By		Interview Period	90 Day(s)
Where Interviewed	Clinic	Referral Service	
Detection Method	21 - Self-referred	# of Needle Partners	0
# of Sex Partners	2		
# of Sex & Needle Partners			

HIV Section

HIV Test	Yes	HIV Self-Reported Status	Unknown
		HIV Confirmed Status	Negative

HIV Confidential Case Report

Confidential Case Report	
Date	
Test Result Last Negative	Test Result First Positive
Date	Date
Number of HIV Test Results Before First Positive Test	
State/Territory Where First Positive HIV Test Was Performed	

Ever Taken Any ARV Drugs	Patient Currently Taking Any ARV Medications <input type="checkbox"/>
First Date of ARV Medication	Last Date of ARV Medication

HIV Pre-Test Counseling Information

Pre-Test Counseling	Pre-Test Counseling Date 8/15/2011
Pre-Test Counseling	
Provider	

LINKING PROFILES

Search to see if
the partner(s) is
already in PRISM

Use the wild card
* in the name
fields for all
searches.

If the partner
is not already
in PRISM you
will have to
create a profile

In this case he
is!

PRISM Home Tasks Search Reports User Admin View Employee Tasks Move Tasks Help Change User Code Admin

Patient Reporting Investigating Surveillance Manager (PRISM)

SEARCH

Enter ONLY one of the following:

SSN Profile ID

Wildcard (*) is acceptable for Accession ID Phone Number (No area code)

Filling in one of the fields above will ignore all fields below.

OR one of the following:

Wildcard (*) is acceptable for these Name fields.

Last Name Other Name

First Name

Additional filters:

Birth Gender City

OtherID

DOB Age

Race Ethnicity

☒ Current ☐ History ☐ Vital Stat ☐ HARS ☐ Lab ☒ Profile

☐ Marginal

Profile ID	Last Name	First Name	Other Name	Gender	DOB / Age	City	County	Race
29668	DOE	JOE		Male	01/01/1990	Cheyenne	Laramie	Unknown

LINKING PROFILES

Open the profile, verify it is
the correct person, and click
Link this Profile


*You can link as many partners
to one person as the patient
reports.

Prism Home | Tasks | Search | Reports | User Admin | Move Tasks | Help | Change User | Code Admin | Logins

Patient Reporting Investigating Surveillance Manager (PRISM)

Doe, Joe Profile ID **28748**
Date of Birth 1/1/1990 Age 21 Year(s) Date Initiated 9/16/2011 Area **02**
Chronic No Drug Allergies No

Profile
History | IDs



Name
Last Name Doe Middle Name
First Name Joe Prefix
Other Name Suffix

Locating Information
Address Cheyenne, Wyoming 82007
County Laramie
Home Phone #
Other Phone #
E-mail

Vital Statistics
Date of Birth 1/1/1990 Date of Death
Age 21 Year(s) SSN
Marital Status
Birth Gender Male Self Reported Gender
Race Unknown Ethnicity Unknown

Description
Height
Weight
Size Build
Complexion Hair Length
Hair Color Hair Style
Tattoos/Marks

Employer
Name
Address
Phone #

Insurance
Insurance Name
Insurance #

LINKING PROFILES

Fill out the information regarding the relationship of the individuals you are linking and Save.

PRISM Home | Tasks | Search | Reports | User Admin | View Employee | Tasks | Move | Tasks | Help | Change User | Code Admin

Patient Reporting Investigating Surveillance Manager (PRISM)

WHITE, SNOW Profile ID **29666** Interview ID **7009**
Date of Birth 1/1/1988 Age 23 Year(s) Area **03**

Profile Episodes **Linked Profiles** Interview Relationship

SAVE CANCEL

Linked To

Name	DOE, JOHN	Profile ID	12476
Date Of Birth	7/12/1964	Gender	M

Relationship

Required Entries*:

Relationship Type*	Other	Contact Type*	-Select-
First Exposure Date (mm/dd/yyyy)		Last Exposure Date (mm/dd/yyyy)	-Select-
Frequency	time(s) a -Select-	Date Notified Of HIV Exposure (mm/dd/yyyy)	P1 - Sex Partner
HIV Proposed Notification Plan	-Select-	HIV Actual Notification Plan	P2 - Needle Share
			P3 - Sex and Needle
			AR1 - Person with Symptoms
			AR2 - Undisclosed Partner
			AR3 - Other at Risk

SAVE CANCEL

LINKING PROFILES

The linked individual now appears under “Linked Profiles” of the original patient. The original patient will also appear under the linked profile as well.

Commit to your health.

Prism Home Tasks Search Reports User Admin View Employee Tasks Move Tasks Help Change User Code Admin

Patient Reporting Investigating Surveillance Manager (PRISM)

WHITE, SNOW Profile ID **29666** Interview ID **7009**
 Date of Birth 1/1/1988 Age 23 Year(s) Area **03**

Profile **Episodes** **Linked Profiles** **Interview**

History Episodes attached to this Interview Profiles Linked to this Interview Risks for this Interview

Profile Type: LP, MP, IP, OP
 LP = Linked Profile; MP = Marginal Profile; IP = Internet Profile; OP = Original Profile;

Relationships

Date Added	Profile Type	Relationship Name	Profile ID	Sex	Relationship Type	Contact Type	Field Record Dt Added: Disease Ctg	Disposition
10/27/2011	LP	DOE, JOHN	12476	M	Other	P1	3/9/2005: Chlamydia	I: AdminClose
							3/9/2005: Chlamydia	I: AdminClose
							10/27/2011: Chlamydia	

Clicking here opens the relationship

Clicking here opens the linked person's Profile

Clicking here opens the Field Record



Linking Profiles

Returning to the task list we see the identified partner now has a Field Record, based on the disease the person interviewed had.



Commit to your health.

Prism HomeTasksSearchReportsUser AdminView Employee TasksMove TasksHelpChange UserCode Admin

Patient Reporting Investigating Surveillance Manager (PRISM)

Welcome chardesty

Reset TaskList

Newly Received in the last 2 daysInsurance ScannedComing Due in 5 daysDue/Overdue - Total of 15 days

Field Record

Area	ST	Profile ID	Field Record ID	Name	Disease	Ordering Provider	Disposition	Scanned	Preg.	Age	Date Due	V
02	WY	12476	33484	DOE, JOHN	200			<input type="checkbox"/>		47 Year (s)	11/11/2011	X

Newly Received in the last 2 daysComing Due in 7 daysDue/Overdue - Total of 48 days

Interview

Area	Profile ID	Name	Interview Type	Date Initiated	Preg.	Age	Date Due	V
03	29666	WHITE, SNOW	Original (200)	10/26/2011	N	23 Year (s)	12/13/2011	X

Summary

Area / User	Field Record	Field Record Overdue	Interview	Interview Overdue	Lab	Lab Overdue	Maternal	Maternal Overdue	Congenital	Congenital Overdue	QA Review	QA Review Overdue
01	50	0	0	0	0	0	1	0	0	0	0	0
02	52	51	11	2	3	3	49	1	0	0	0	0
03	53	53	9	1	11	11	4	0	0	0	0	0



Even though the Field Record is closed, the interview is left open in the event additional partners need to be added.



Linking Profiles

Insurance Scanned ☐ Outbreak

Provider / Treatment

Date Added	Provider	Provider Exam Date	Treatment Name	Date Treated
10/28/2011	LARAMIE REPRODUCTIVE HEALTH: 413 South 21st, Laramie, WY: 307-745-5364	08/22/2011	Azithromycin 1 gm Orally	08/22/2011

Travel History
Venue
GISP No Internet Outcome

TASK COMPLETED
(Move to csmith1) EDIT CANCEL

Notes

Added On	Added By	Notes
10/28/2011 3:26:07 PM	chardesty	PT WAS A CONTACT TO KNOWN POSTIVE CT CASE, PREVENTIVE TX WAS PROVIDED. PT WAS SCREENED- RESULTS PENDING.



Task Complete to move this to the Area Manager's task list

Don't forget to *Task Complete*- all contacts, original patients and the interviews once completed!



Use Notes to pass information and correspondence to the Area Manager



Summary

1. Interview records capture and store information discovered in the course of an investigation
2. Interview records document risk behavior as well as provide a vehicle to link people via their Profiles
3. The interview record can remain open after the field record it was created from has been closed
4. The interview remains on the assigned person's task list until it has been *task completed* to the Area Manager for review and closure.
5. Profiles are linked to describe relationships and enhance quality of services.
6. From the Profiles linked to a given person, we can determine patterns and sources of infection
7. Keep in mind, you may have to ***create a new profile*** if the partner is not already in PRISM



Review Questions

1. Where does an assigned user document risk behaviors?
 - A. Profile
 - B. Interview Record
 - C. Field Record
 - D. Notes
2. Why does *link profile* open the search screen? A search must be done for the partner within PRISM prior to creating a new profile.
3. What does OP mean in the Profile Type?
 - A. Operating Procedure
 - B. Ordering Provider
 - C. Original Patient
 - D. Originating Profile
4. HIV Self-Reported Status is a required field in the interview record?
 - A. True
 - B. False

CONTACTS

Canyon Hardesty
STD/TB/VH Program Manager
307-777-8939
Canyon.hardesty@wyo.gov

Julie Tarbuck
Communicable/Infectious Disease
Data Coordinator / PRISM Technical
Assistance ~ 307-777-8939
julie.tarbuck@wyo.gov

Tai Wright
Northeastern WY Regional
Epidemiologist ~ 307-777-3562
Tai.wright1@wyo.gov

Courtney Smith
Southwestern WY and Laramie County
Regional Epidemiologist ~ 307-777-2434
Courtney.smith@wyo.gov